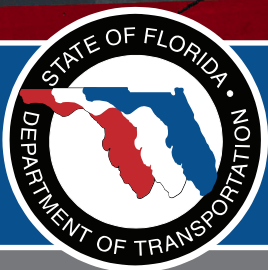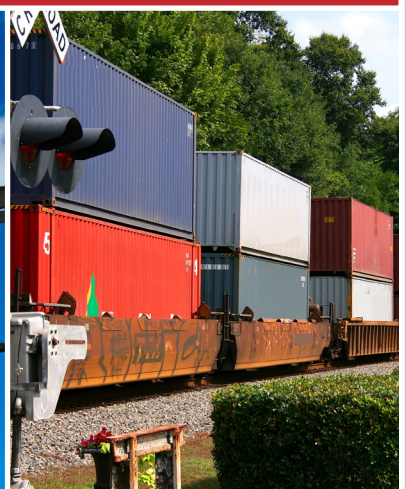# MADISON COUNTY
FREIGHT & LOGISTICS OVERVIEW

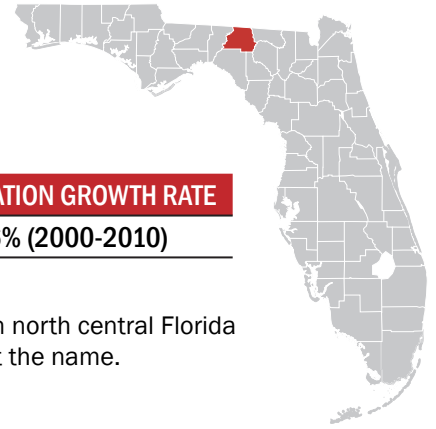### FLORIDA DEPARTMENT OF TRANSPORTATION

FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

STATE OF FLORIDA · DEPARTMENT OF TRANSPORTATION

FLORIDA CHAMBER of Commerce

eflorida eflorida.com

Workforce florida, inc.

January 2013

Madison County
FREIGHT & LOGISTICS OVERVIEW

COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Madison, FL	Madison, FL	716 square miles	19,224	2.6% (2000-2010)

Primary Economic Development Contact: http://www.holmescountyonline.com

- Florida is the only state that has 2 rivers both with the same name. There is a Withlacoochee in north central Florida (Madison County) and a Withlacoochee in central Florida. They have nothing in common except the name.

- Greenville, Florida is the childhood hometown of R & B icon Ray Charles.

- Madison County was named in 1827 in honor of the fourth President of the United States, James Madison, when it was chartered as Florida's largest county. Since then, the county has "surrendered" land that now constitutes Taylor, Lafayette, and Dixie counties.

Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Educational Services	493
2 Retail Trade	61
3. Administrative, Support, Waste Management, and Remediation Services	19
4. Construction	11
5. Manufacturing	10

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Education and Health Service	16.4%
2. Trade, Transportation, and Utilities	15.4%
3. Public Administration	11.2%

Source: Enterprise Florida

Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Madison Correctional Facility	Corrections	269
2. Nestle Waters North America	Bottled Water	200
3. Johnson & Johnson	Petroleum	170
4. Lake Park of Madison Nursing Home		150
5. Madison County Memorial Hospital	Healthcare	150

Source: Enterprise Florida

Key Transportation and Freight Facilities

|		
STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS		I-10
SIS RAILROADS		CSX
SIS AIRPORTS		Tallahassee Regional Airport
SEAPORTS		Port of Jacksonville
NON SIS STATE HIGHWAYS		US 90, SR 6, SR 14, SR 53, SR 145
GENERAL AVIATION AIRPORTS		Perry Foley Airport, Suwannee County Airport

Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Lumber or Wood Products	61,726
2. Nonmetallic Minerals	59,061
3. Food or Kindred Products	54,209
4. Bulk Movement in Boxcars	41,514
5. Farm Products	21,310

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Food or Kindred Products	207,582
2. Lumber or Wood Products	148,669
3. Farm Products	74,119
4. Forest Products	19,256
5. Clay, Concrete, Glass or Stone	13,863

Source: IHS Global Inc.'s Transearch, 2011

EXPORTS

Madison County
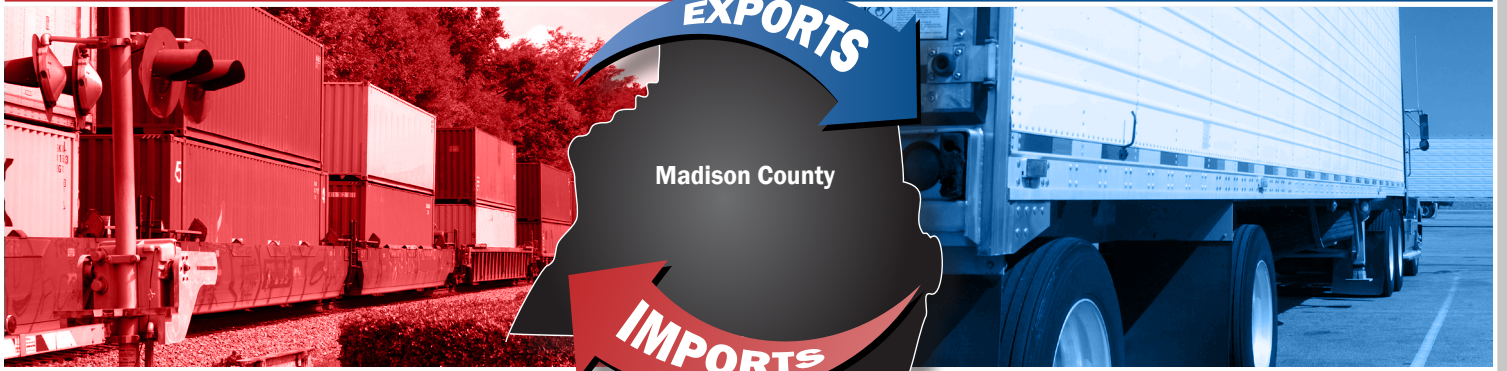
IMPORTS

Top Trading Partners

IMPORTS	TRUCK TONNAGE
Taylor County, FL	57,372
Johnson County, KS	11,614
Duval County, FL	9,018
Suwannee County, FL	8,850
Mitchell County, GA	8,432

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Duval County, FL	45,561
Okaloosa County, FL	32,282
Escambia County, FL	21,911
Bay County, FL	21,788
Muscogee County, GA	16,117

Source: IHS Global Inc.'s Transearch, 2011

Strategic Intermodal System (SIS) Highways

Rail Lines

Other State Highways

Nestle — Largest Employers by Number of Employees

Nearby Key Transportation Facilities (Mileage from County Seat)

GEORGIA

HAMILTON

JEFFERSON

Georgia & Florida Railway

CSX

GREENVILLE

Madison County
Memorial Hospital

MADISON

Johnson & Johnson — Johnson & Johnson

Lake Park of Madison
Nursing Home

Nestle Waters
North America

Nestle Waters

Madison
Correctional

LEE

CSX

TAYLOR

LAFAYETTE

SUWANNEE

Tallahassee Regional Airport - 56 miles
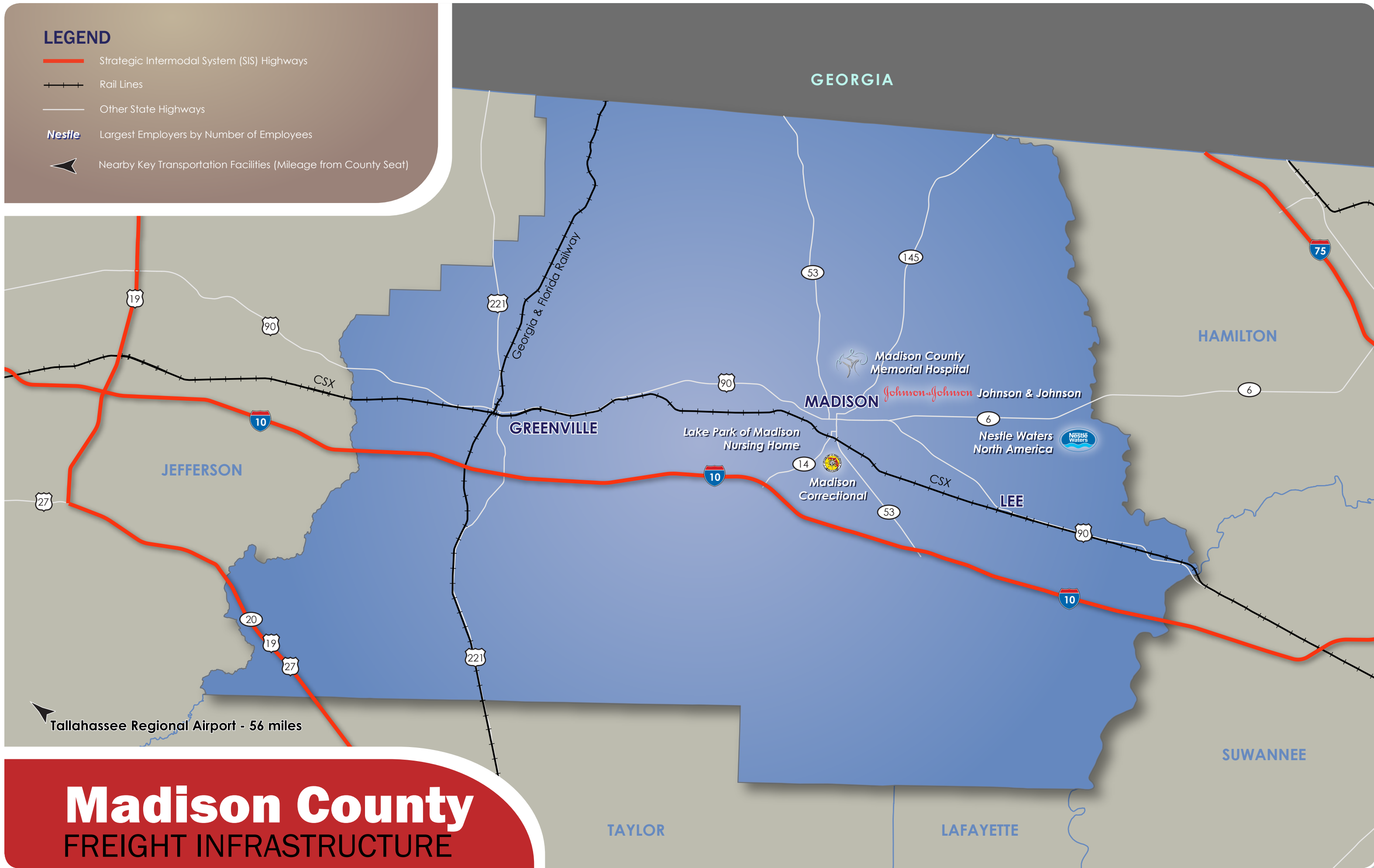
Madison County
FREIGHT INFRASTRUCTURE

Florida
FREIGHT & LOGISTICS OVERVIEW

POPULATION	U.S. POPULATION RANK	AREA	U.S. AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: **http://www.flchamber.org**

Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

Air 0.1% — 1m
Truck 73% — 452m
Water 15% — 93m
Rail 12% — 76m
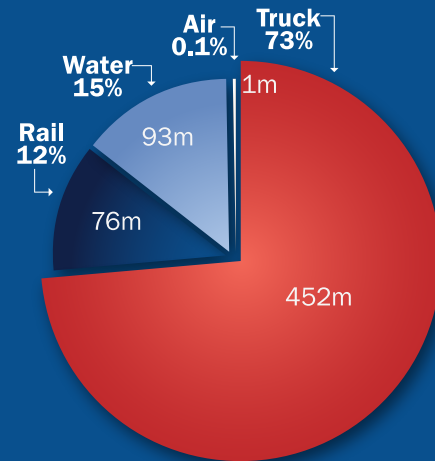
Source: Trade & Logistics Study, Florida Chamber 2009

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

TOTAL FREIGHT FLOWS

Within Florida 328 Million Tons

188 Million Tons

EXPORTS

IMPORTS

107 Million Tons
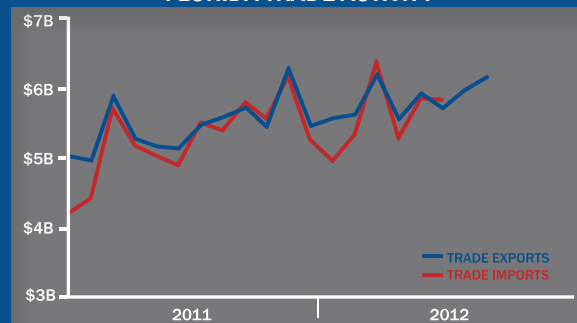
Source: Trade & Logistics Study, Florida Chamber 2009

Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

EXPORTS	IMPORTS
1. Switzerland	1. China
2. Brazil	2. Mexico
3. Venezuela	3. Japan
4. Canada	4. Canada
5. Colombia	5. Colombia

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY

$7B
$6B
$5B
$4B
$3B

TRADE EXPORTS
TRADE IMPORTS

2011   2012

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship
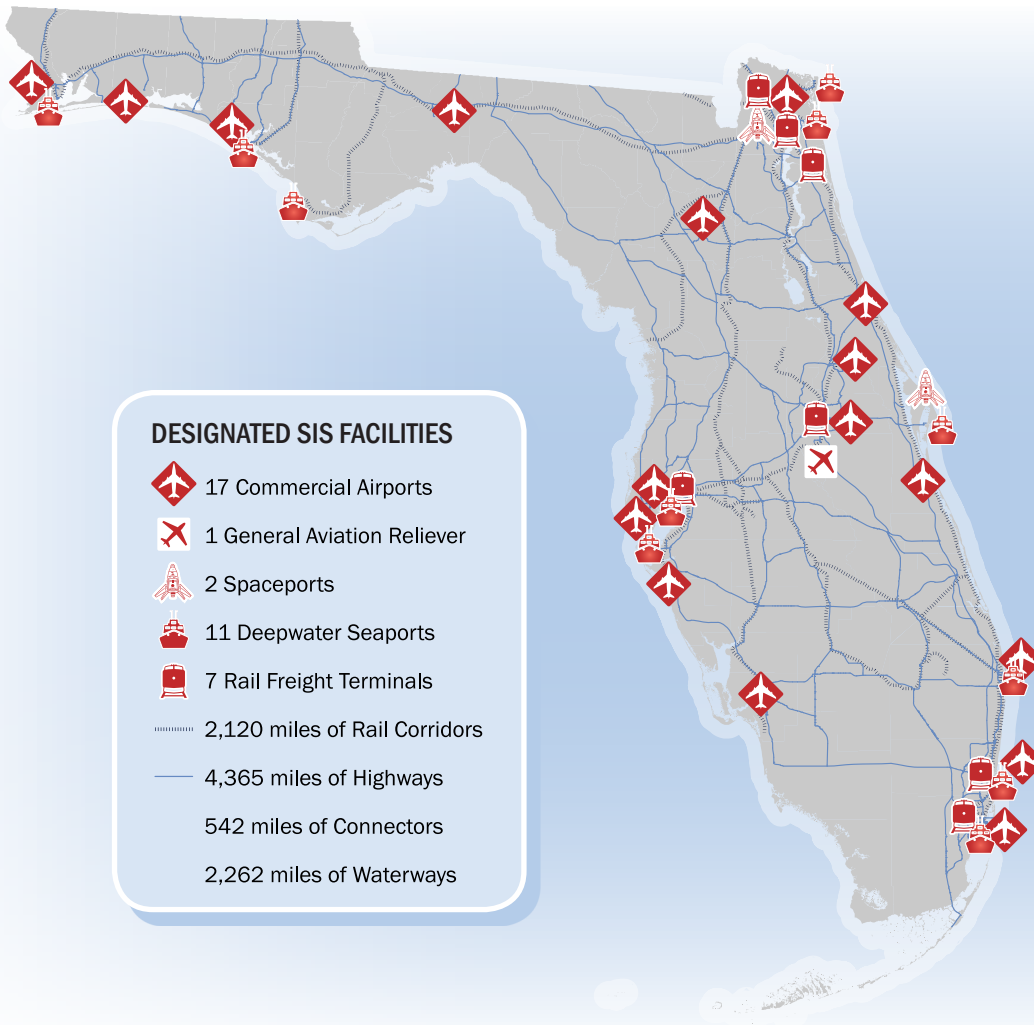
Strategic Intermodal System

DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

FDOT CONTACTS

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STATE OF FLORIDA · DEPARTMENT OF TRANSPORTATION
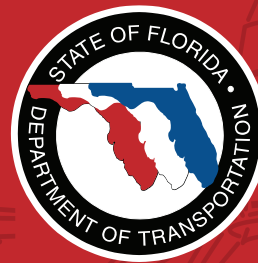
Federal Legislative Contacts

United States Senate
Bill Nelson
Phone (202) 224-5274

United States Senate
Marco Rubio
Phone (202) 224-3071

US House of Representatives
District 2, Steve Southerland
Phone (202) 225-5235

State Legislative Contacts:

Florida Senate
District 3, Bill Montford
Phone (850) 487-5003

Florida House of Representatives
District 7, Halsey Beshears
Phone (850) 717-5007

Freight Mobility and Trade Plan

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.