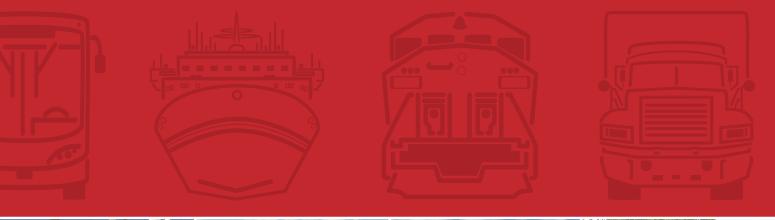# HOLMES COUNTY
FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

FLORIDA CHAMBER of Commerce

eflorida eflorida.com

Workforce florida, inc.

January 2013

Holmes County
FREIGHT & LOGISTICS OVERVIEW

COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Bonifay, FL	Bonifay, FL	489 square miles	19,927	7.3% (2000-2010)

Primary Economic Development Contact: http://www.holmescountyonline.com

- Holmes County was established on Jan 7, 1848 as the State's twenty-seventh county. It was the second county established after the Florida Territory achieved statehood in 1845.

- According to the Census of 1850 the population was recorded as 1,205. Today the population is estimated to be approximately 20,000.

- The county is centrally located between several installations; Tyndall and Eglin air force bases, Naval Surface Warfare Center, Pensacola Naval Air Station, and Forts Rucker and Benning army installations.

Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Retail Trade	74
2 Administrative, Support, Waste Management, and Remediation Services	10
3. Educational Services	3
4. Information	2

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Public Administration	20.7%
2. Trade, Transportation, and Utilities	14.2%
3. Construction	6.0%

Source: Enterprise Florida

Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Bonifay Nursing & rehab	Healthcare	200
2. Piggly Wiggly	Retail Grocer	80
3. LKQ	Salvage	40
4. Bonifay IGA	Retail Grocer	36
5. Jerkin's Inc.	Building Materials/Concrete/Garden Center	30

Source: Enterprise Florida

Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS	🚚	I-10, SR 79
SIS RAILROADS	🚂	CSX
SIS AIRPORTS	✈	Northwest Florida - Beaches International Airport
SEAPORTS	🚢	Port of Panama City
NON SIS STATE HIGHWAYS	FL	US 90, SR 2, SR 81
GENERAL AVIATION AIRPORTS	✈	Tri-County Airport

Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Nonmetallic Minerals	193,810
2. Food or Kindred Products	47,856
3. Bulk Movement in Boxcars	41,075
4. Clay, Concrete, Glass or Stone	21,923
5. Farm Products	21,299

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Clay, Concrete, Glass or Stone	114,480
2. Farm Products	71,925
3. Nonmetallic Minerals	68,972
4. Lumber or Wood Products	48,292
5. Food or Kindred Products	12,090

Source: IHS Global Inc.'s Transearch, 2011

EXPORTS

Holmes County

IMPORTS

Top Trading Partners

IMPORTS	TRUCK TONNAGE
Covington County, AL	94,764
Geneva County, AL	51,284
Walton County, FL	44,104
Miami-Dade County, FL	14,641
Jackson County, MS	13,854

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Escambia County, FL	55,011
Mobile County, AL	38,475
Dale County, AL	23,820
Okaloosa County, FL	21,974
Houston County, AL	20,242

Source: IHS Global Inc.'s Transearch, 2011

ALABAMA

NOMA
ESTO

2

JACKSON

81

83

79

77

Tri-County
Airport

273

Bayline

231

Piggly Wiggly

BONIFAY

Jerkin's

JERKINS

Bonifay IGA

WESTVILLE

LKQ

BONIFAY
NURSING & REHAB CENTER
*Bonifay Nursing
and Rehab*

CSX

90

WALTON

90

10

PONCE DE LEON

10

277

WASHINGTON

331

77

Holmes County

FREIGHT INFRASTRUCTURE

**Nortwest Florida Beaches
International Airport - 31 miles**

Port of Panama City - 42 miles

79

Florida
FREIGHT & LOGISTICS OVERVIEW

POPULATION	U.S. POPULATION RANK	AREA	U.S. AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: **http://www.flchamber.org**

Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

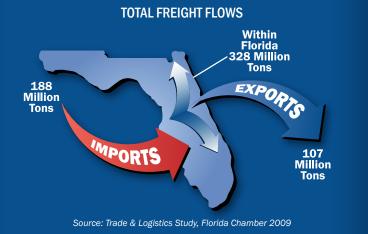*Source: Department of Economic Opportunity-Current Employment Statistics (2012)*

DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

Air 0.1% 1m
Truck 73% 452m
Water 15% 93m
Rail 12% 76m

Source: Trade & Logistics Study, Florida Chamber 2009

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
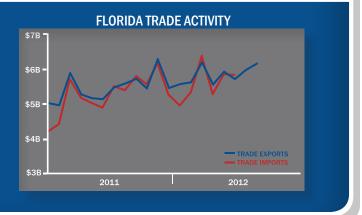5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

TOTAL FREIGHT FLOWS

Within Florida 328 Million Tons
188 Million Tons
EXPORTS
IMPORTS
107 Million Tons

Source: Trade & Logistics Study, Florida Chamber 2009

Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

EXPORTS	IMPORTS
1. Switzerland	1. China
2. Brazil	2. Mexico
3. Venezuela	3. Japan
4. Canada	4. Canada
5. Colombia	5. Colombia

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY

$7B
$6B
$5B
$4B
$3B

2011   2012

— TRADE EXPORTS
— TRADE IMPORTS

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

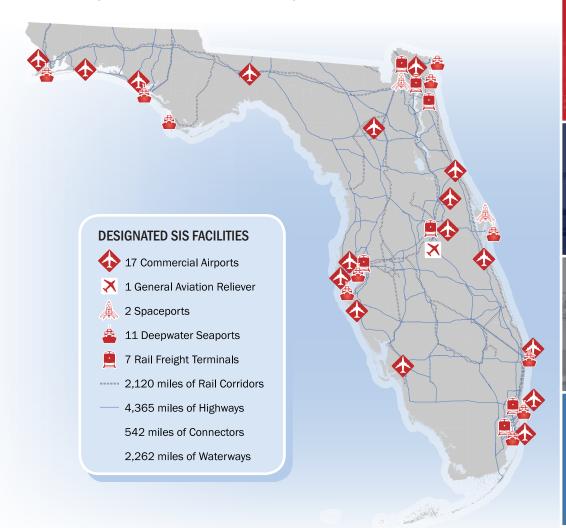**Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.**

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

Strategic Intermodal System

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

FDOT CONTACTS

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United States Senate
Marco Rubio
Phone (202) 224-3071

US House of Representatives
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Phone (202) 225-4136

US House of Representatives
District 2, Steve Southerland
Phone (202) 225-5235

State Legislative Contacts:

Florida Senate
District 1, Greg Evers
Phone (850) 487-5001

Florida House of Representatives
District 5, Marti Coley
Phone (850) 717-5005

Freight Mobility and Trade Plan

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.