**FLORIDA CHAMBER** of Commerce
136 S. Bronough Street
Tallahassee, Florida 32301

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800 N. Magnolia Avenue, Suite 1100
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A message from Governor Scott on the future of Florida's Freight and Trade

# MARION COUNTY
## FREIGHT & LOGISTICS OVERVIEW

## FLORIDA DEPARTMENT OF TRANSPORTATION

### FDOT CONTACTS

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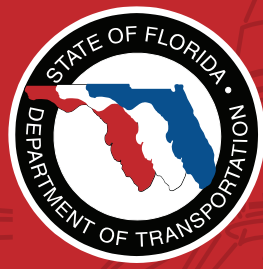
### Federal Legislative Contacts

**United States Senate**
Bill Nelson
Phone (202) 224-5274

**United States Senate**
Marco Rubio
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**US House of Representatives**
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**US House of Representatives**
District 5, Corrine Brown
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**US House of Representatives**
District 11, Richard Nugent
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### State Legislative Contacts:

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**Florida Senate**
District 8, Dorothy L. Hukill
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**Florida Senate**
District 11, Alan Hays
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**Florida House of Representatives**
District 20, Clovis Watson
Phone (850) 717-5020

**Florida House of Representatives**
District 22, Charlie Stone
Phone (850) 717-5022

**Florida House of Representatives**
District 23, Dennis Baxley
Phone (850) 717-5023

**Florida House of Representatives**
District 33, Marlene O'Toole
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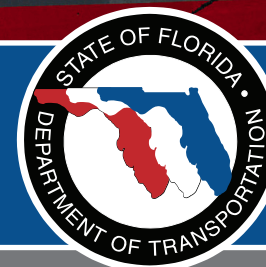
### FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

**Freight Mobility and Trade Plan**

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.

**January 2013**

# Marion County
## FREIGHT & LOGISTICS OVERVIEW
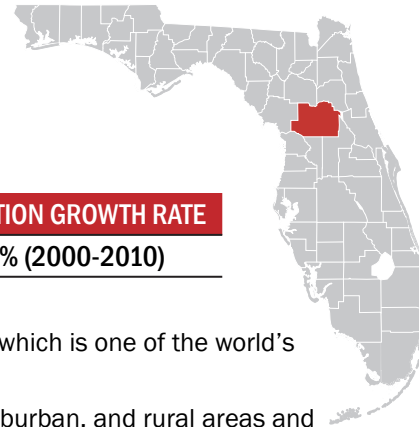
| COUNTY SEAT | LARGEST CITY | AREA | POPULATION | POPULATION GROWTH RATE |
|---|---|---|---|---|
| Ocala, FL | Ocala, FL | 1663 square miles | 331,298 | 28.0% (2000-2010) |

Primary Economic Development Contact: http://www.ocalaedc.org

- Marion County is home to Rainbow Springs, Salt Springs, Juniper Springs, and Silver Springs which is one of the world's largest artesian springs.
- Located in north central Florida along Interstate 75, Marion County boasts a mix of urban, suburban, and rural areas and includes the vast Ocala National Forest, Florida's second largest national forest.
- The County has the highest number of horses and ponies in residence in America. Anchored by the Florida thoroughbred breeding and training farms with more than 70,000 acres, Ocala/Marion County's horse industry is represented by virtually every breed of horse, including the American Quarter Horse, Paso Fino, Arabian and Warmbloods.

### Top 5 Growing Industries

| INDUSTRY | NET JOB CREATION |
|---|---|
| 1. Retail Trade | 2,303 |
| 2. Health Care and Social Assistance | 1,360 |
| 3. Accommodation and Food Services | 1,096 |
| 4. Finance and Insurance | 631 |
| 5. Public Administration | 222 |

*Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011*

### Largest Industry Sectors by Employment

| INDUSTRY SECTORS | % OF WORKFORCE |
|---|---|
| 1. Trade, Transportation, and Utilities | 22.4% |
| 2. Education and Health Services | 14.7% |
| 3. Leisure and Hospitality | 11.0% |

*Source: Enterprise Florida*

### Major Private Sector Employers

| EMPLOYER | BUSINESS LINE | NUMBER OF EMPLOYEES |
|---|---|---|
| 1. Munroe Regional Medical Center | Healthcare | 2,481 |
| 2. Ocala Regional Medical Center & West Marion Community Hospital | Healthcare | 1,725 |
| 3. AT&T | Support Services | 1,000 |
| 4. Lockhead Martin | Manufacturing | 810 |
| 5. E-ONE, Inc. | Manufacturing | 800 |

*Source: Enterprise Florida*

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Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

## Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

### The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

**Strategic Intermodal System**
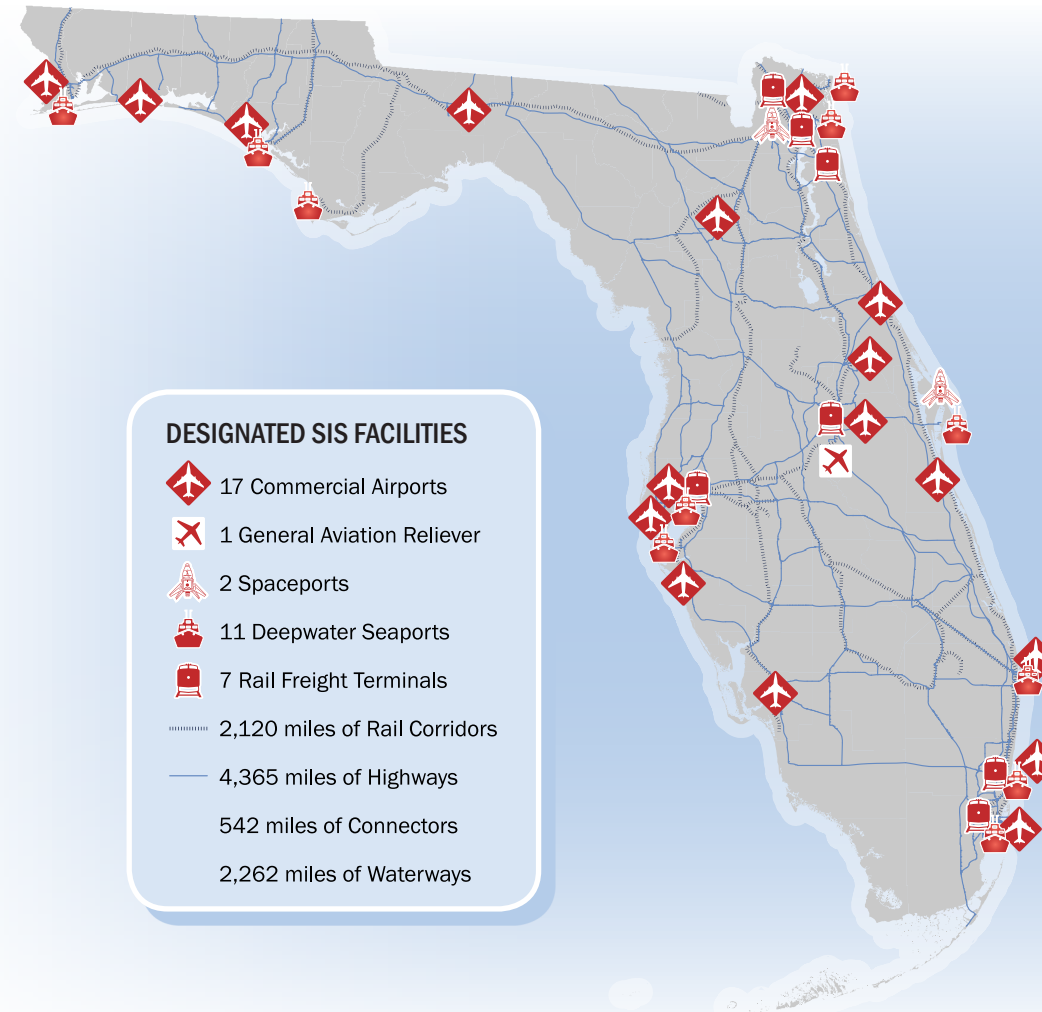
Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

### DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

# Florida
## FREIGHT & LOGISTICS OVERVIEW

| POPULATION | POPULATION RANK | AREA | AREA RANK | POPULATION GROWTH RATE |
|---|---|---|---|---|
| 18.8 million | 4th | 53,625 sq. mi. | 22nd | 17.6% (2000-2010) |

Chamber of Commerce website: **http://www.flchamber.org**

## Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

*Source: Department of Economic Opportunity-Current Employment Statistics (2012)*

## Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services
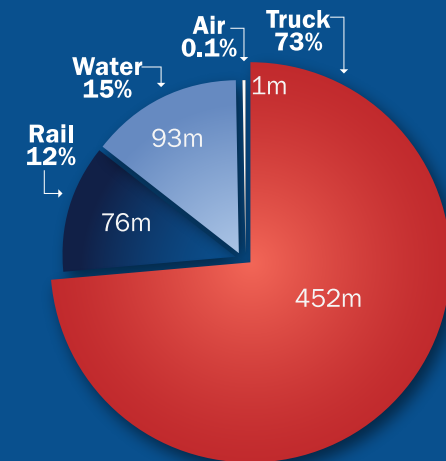
*Source: Florida Chamber of Commerce*

## Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

| EXPORTS | IMPORTS |
|---|---|
| 1. Switzerland | 1. China |
| 2. Brazil | 2. Mexico |
| 3. Venezuela | 3. Japan |
| 4. Canada | 4. Canada |
| 5. Colombia | 5. Colombia |

*Source: Trade & Logistics Study, Florida Chamber 2009*

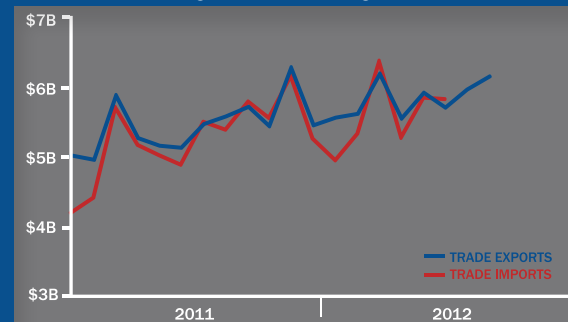### DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

- Truck 73% — 452m
- Water 15% — 93m
- Rail 12% — 76m
- Air 0.1% — 1m

*Source: Trade & Logistics Study, Florida Chamber 2009*

### TOTAL FREIGHT FLOWS

- Within Florida 328 Million Tons
- 188 Million Tons — IMPORTS
- EXPORTS — 107 Million Tons
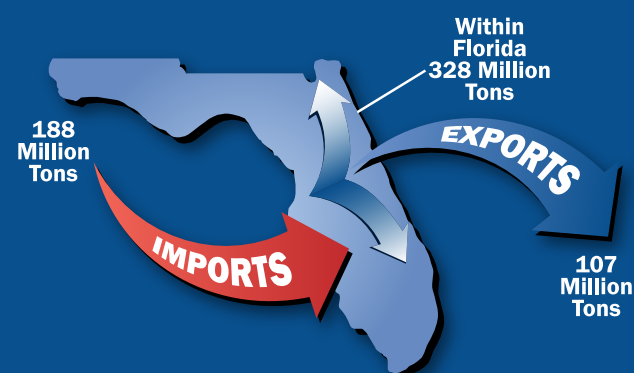
*Source: Trade & Logistics Study, Florida Chamber 2009*

### FLORIDA TRADE ACTIVITY

$7B
$6B
$5B
$4B
$3B

2011    2012

TRADE EXPORTS
TRADE IMPORTS

## Key Transportation and Freight Facilities

| STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS | | I-75, US 301, US 27, SR 40, SR 326 |
|---|---|---|
| SIS RAILROADS | | Florida Northern, CSX |
| SIS AIRPORTS | | Gainesville Regional Airport, Orlando International Airport |
| SEAPORTS | | Port of Tampa |
| NON SIS STATE HIGHWAYS | | US 441, SR 200, SR 19 |
| GENERAL AVIATION AIRPORTS | | Ocala International Airport, Dunnellon/Marion County Airport |
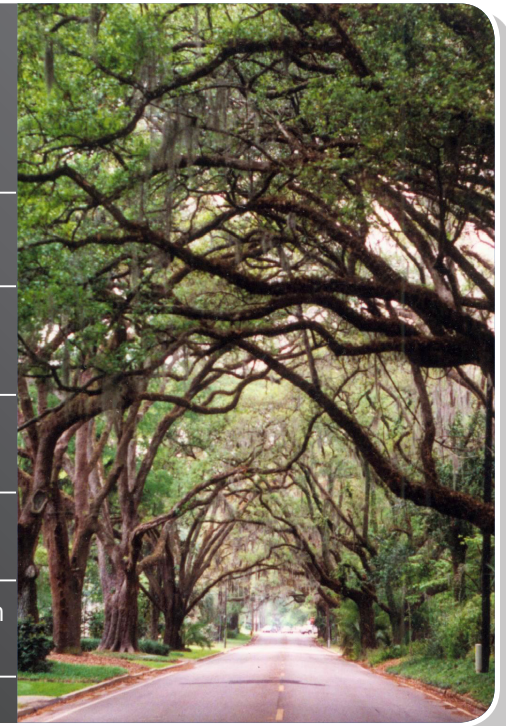
## Top Imports

| INBOUND FREIGHT | TRUCK TONNAGE |
|---|---|
| 1. Nonmetallic Minerals | 1,588,231 |
| 2. Bulk Movement in Boxcars | 782,368 |
| 3. Food or Kindred Products | 582,600 |
| 4. Petroleum or Coal Products | 426,651 |
| 5. Clay, Concrete, Glass or Stone | 406,623 |

*Source: IHS Global Inc.'s Transearch, 2011*

## Top Exports

| OUTBOUND FREIGHT | TRUCK TONNAGE |
|---|---|
| 1. Nonmetallic Minerals | 1,541,090 |
| 2. Bulk Movement in Boxcars | 547,441 |
| 3. Clay, Concrete, Glass or Stone | 447,289 |
| 4. Food or Kindred Products | 447,229 |
| 5. Primary Metal Products | 182,924 |

*Source: IHS Global Inc.'s Transearch, 2011*

EXPORTS

Marion County

IMPORTS

## Top Trading Partners

| IMPORTS | TRUCK TONNAGE |
|---|---|
| Sumter County, FL | 550,248 |
| Alachua County, FL | 514,789 |
| Lake County, FL | 372,778 |
| Duval County, FL | 325,230 |
| Mobile County, AL | 277,155 |

*Source: IHS Global Inc.'s Transearch, 2011*

## Top Trading Partners

| EXPORTS | TRUCK TONNAGE |
|---|---|
| Lake County, FL | 691,758 |
| Putnam County, FL | 264,376 |
| Hillsborough County, FL | 244,964 |
| Orange County, FL | 244,120 |
| Miami-Dade County, FL | 215,441 |

*Source: IHS Global Inc.'s Transearch, 2011*

# Marion County
## FREIGHT INFRASTRUCTURE

**LEGEND**

- Strategic Intermodal System (SIS) Highways
- Rail Lines
- Other State Highways
- *Lockheed* — Largest Employers by Number of Employees
- Military Installations
- Freight Distribution Centers
- Airports - General Aviation
- Nearby Key Transportation Facilities (Mileage from County Seat)

ALACHUA

PUTNAM

St. Johns River

Gainesville Regional Airport - 35 miles

MCINTOSH

REDDICK

LEVY

Lake George

OCALA

Ocala International Airport

E-ONE

Munroe Regional Medical Center

MRMC

Ocala Health Systerm

AT&T

Dunnellon/Marion County Airport

DUNNELLON

Gulf of Mexico

BELLEVIEW

Lockheed Martin

Pinecrest Bombing Range

CITRUS

SUMTER

LAKE

Orlando International Airport - 72 miles

FNOR

CSX

I-75

441

301

326

40

27

41

24

121

98

19

35

200

FNOR