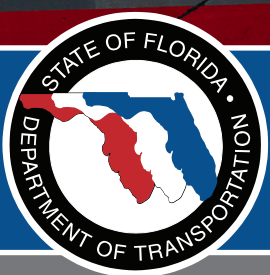
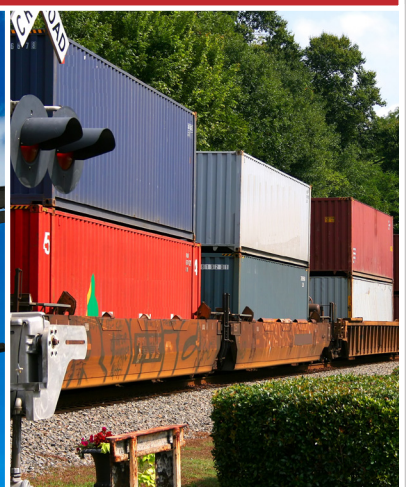
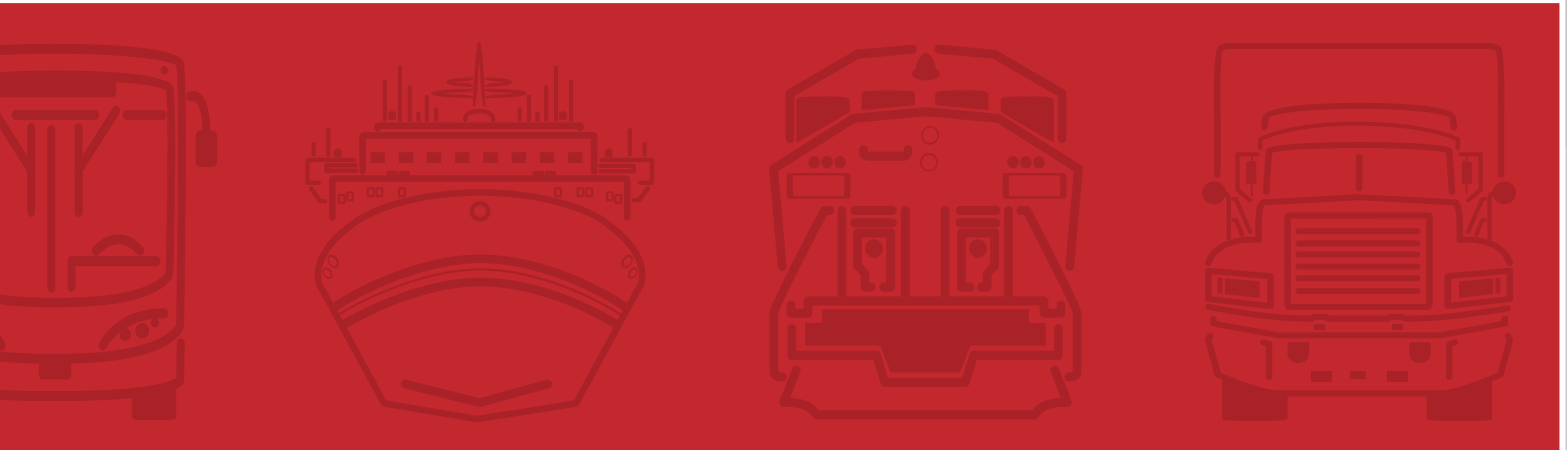


# JEFFERSON COUNTY FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION



**FDOT MISSION:**

THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.



January 2013

# Jefferson County

## FREIGHT & LOGISTICS OVERVIEW



COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Monticello, FL	Monticello, FL	634 square miles	14,761	14.4% (2000-2010)

Primary Economic Development Contact: <http://www.jeffersoncountyedc.com>

- Stretching from the Gulf of Mexico to the State of Georgia, Jefferson County is called Florida's Keystone County. Jefferson County is located between two large communities; Tallahassee, Florida and Thomasville, Georgia.
- Monticello is legendary for its sheer number of restored and registered historic homes and buildings. The Monticello Historic District encompasses twenty-seven city blocks and a historical study finds that there are nearly 600 buildings which were built before 1930.



### Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Educational Services	195
2. Other Services (except Public Administration)	54
3. Construction	18
4. Wholesale Trade	14
5. Retail Trade	4

Source: Florida Department of Economic Opportunity, Labor Market Statistics Center, LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011



### Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Trade, Transportation, and Utilities	16.3%
2. Public Administration	13.8%
3. Construction	4.9%

Source: Enterprise Florida









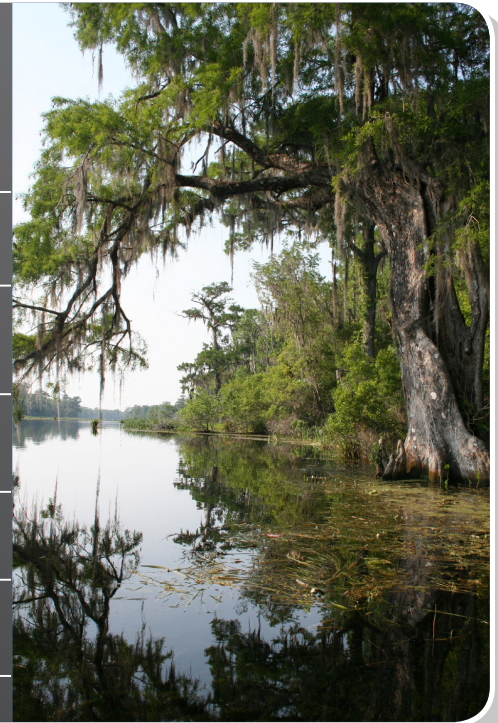
### Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Brynwood Center	Nursing Facility	125
2. Simpson Nurseries	Wholesale Tree Nursery	100
3. Crosslandings Health & Rehab Center	Skilled Nursing Facility	90
4. Jefferson County Kennel Club	Greyhound Racing	90
5. Farmers & Merchants Bank	Financial Institution	60

Source: Enterprise Florida

## Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS		I-10
SIS RAILROADS		CSX
SIS AIRPORTS		Tallahassee Regional Airport
SEAPORTS		Port of Jacksonville
NON SIS STATE HIGHWAYS		US 27, US 90, US 98
GENERAL AVIATION AIRPORTS		Perry Foley Airport, Tallahassee Commercial



## Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Nonmetallic Minerals	64,331
2. Bulk Movement in Boxcars	33,200
3. Food or Kindred Products	31,040
4. Farm Products	23,812
5. Lumber or Wood Products	22,034

Source: IHS Global Inc.'s Transearch, 2011

## Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Lumber or Wood Products	105,821
2. Nonmetallic Minerals	30,430
3. Farm Products	16,468
4. Clay, Concrete, Glass or Stone	4,547
5. Mail or Contract Traffic	1,543

Source: IHS Global Inc.'s Transearch, 2011



## Top Trading Partners

IMPORTS	TRUCK TONNAGE
Taylor County, FL	56,897
Miami-Dade County, FL	11,022
Mitchell County, GA	5,905
Hamilton County, FL	4,976
Duval County, FL	4,630

Source: IHS Global Inc.'s Transearch, 2011

## Top Trading Partners

EXPORTS	TRUCK TONNAGE
Leon County, FL	25,966
Taylor County, FL	11,997
Duval County, FL	10,366
Lowndes County, GA	8,536
Dixie County, FL	5,266

Source: IHS Global Inc.'s Transearch, 2011

GEORGIA

LEON

Tallahassee Regional Airport - 30 miles

Jefferson County Kennel Club *jckc*



Cross Landings Health & Rehabilitation



Farmers & Merchants Bank

MONTICELLO

Brynwood Center



Simpson Nurseries

CSX



MADISON



WAKULLA

TAYLOR



Gulf of Mexico

LEGEND

Strategic Intermodal System (SIS) Highways

Rail Lines

Other State Highways

**Simpson** Largest Employers by Number of Employees

Nearby Key Transportation Facilities (Mileage from County Seat)

**Jefferson County**  
FREIGHT INFRASTRUCTURE

# Florida

## FREIGHT & LOGISTICS OVERVIEW

POPULATION	U.S. POPULATION RANK	AREA	U.S. AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: <http://www.flchamber.org>

### Top Employment Sectors

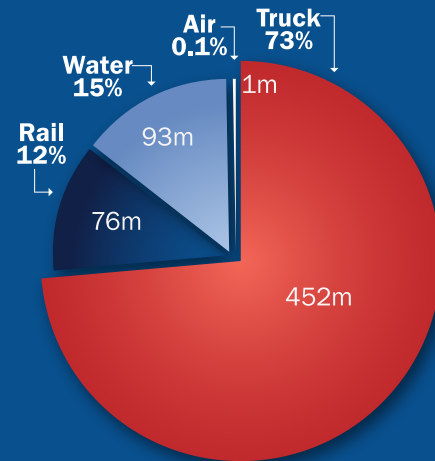
(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

### DOMESTIC AND INTERNATIONAL MODAL MIX

(millions of tons)



Source: Trade & Logistics Study, Florida Chamber 2009

### Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

### TOTAL FREIGHT FLOWS



Source: Trade & Logistics Study, Florida Chamber 2009

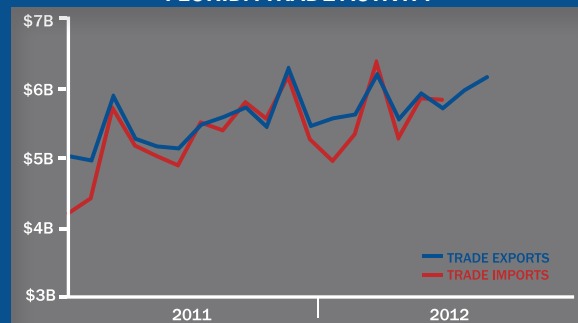
### Top International Trade Partners

The state of Florida is a major international hub accounting for approximately \$149 billion in international trade activity in 2011.

EXPORTS		IMPORTS	
1. Switzerland		1. China	
2. Brazil		2. Mexico	
3. Venezuela		3. Japan	
4. Canada		4. Canada	
5. Colombia		5. Colombia	

Source: Trade & Logistics Study, Florida Chamber 2009

### FLORIDA TRADE ACTIVITY



Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

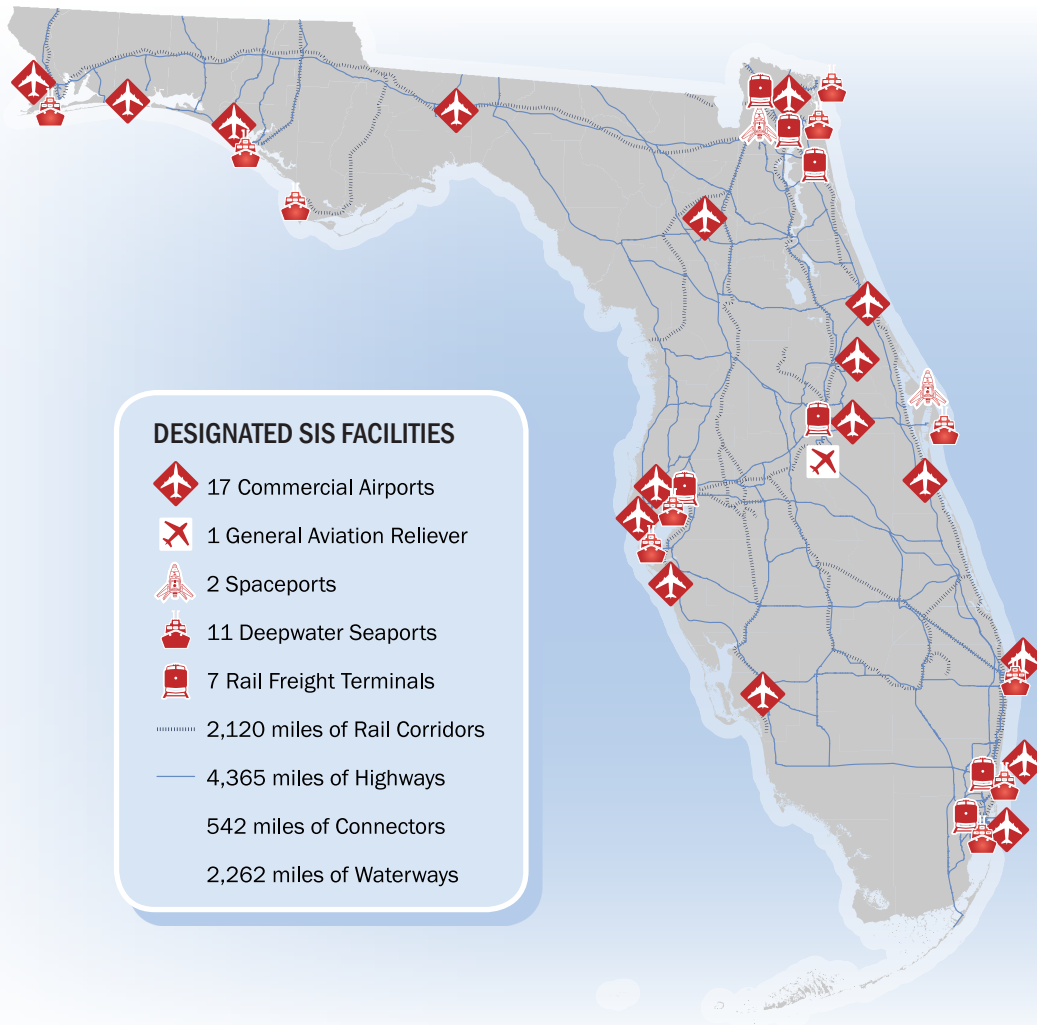
16 Fortune 500 companies have their headquarters in Florida.

## Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

### The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship





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Tallahassee, Florida 32301



800 N. Magnolia Avenue, Suite 1100  
Orlando, Florida 32803  
(407) 956-5600



1580 Waldo Palmer Lane, Suite 1  
Tallahassee, Florida 32308  
(850) 921-1119



A message from Governor  
Scott on the future of  
Florida's Freight and Trade

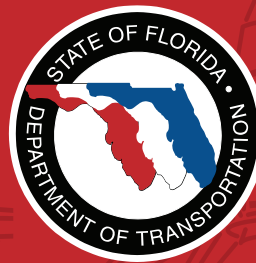
### FDOT CONTACTS

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**Richard Biter**  
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**Tommy Barfield**  
District 3, Secretary  
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Tommy.Barfield@dot.state.fl.us



### Federal Legislative Contacts

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Bill Nelson  
Phone (202) 224-5274

**United States Senate**  
Marco Rubio  
Phone (202) 224-3071

**US House of Representatives**  
District 2, Steve Southerland  
Phone (202) 225-5235

### State Legislative Contacts:

**Florida Senate**  
District 3, Bill Montford  
Phone (850) 487-5003

**Florida House of Representatives**  
District 7, Halsey Beshears  
Phone (850) 717-5007



In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see [www.freightmovesflorida.com](http://www.freightmovesflorida.com).