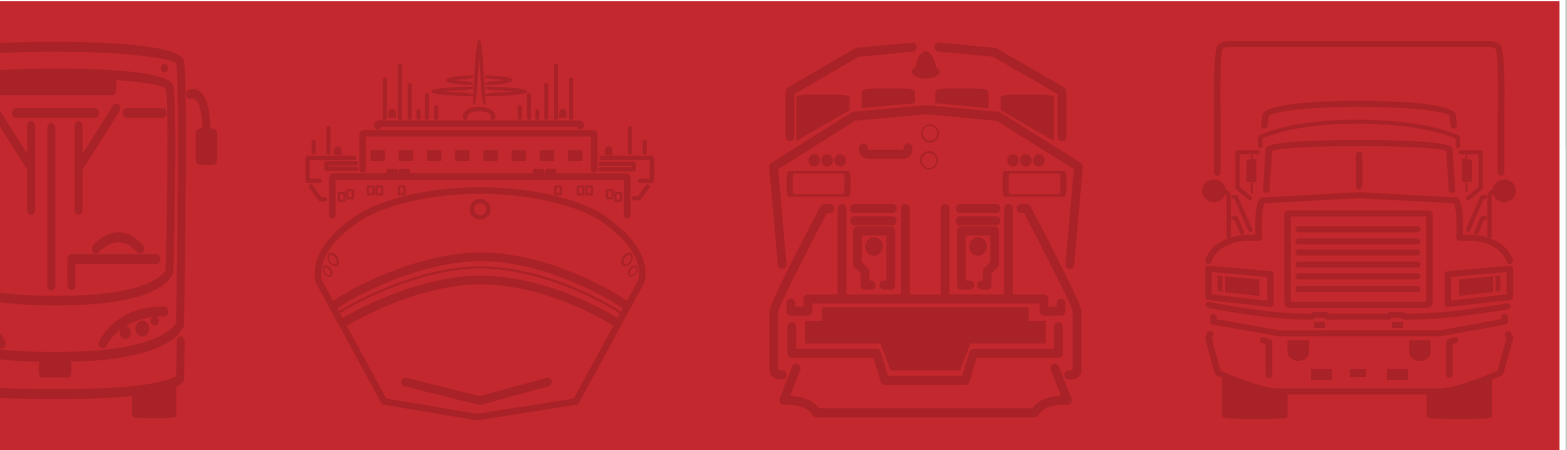


DISTRICT ONE

FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION



FDOT MISSION:

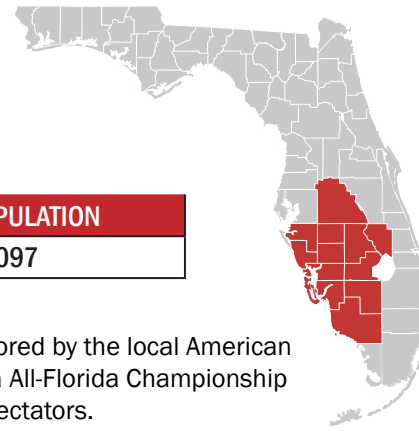
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.



August 2014

District One

FREIGHT & LOGISTICS OVERVIEW



LARGEST CITY	DISTRICT AREA	DISTRICT POPULATION
Ft. Myers	11,715 Square Miles	2,692,097

- The first official rodeo in Florida is said to have been held in Arcadia, November 1929, sponsored by the local American Legion Post. Arcadia's rodeo has grown in size, comparable to any in the country. The Arcadia All-Florida Championship Rodeo is twice a year and the annual Bull-A-Rama Extravaganza draws more than 10,000 spectators.
- Sarasota County is credited with a number of honors, ranking 11th in Forbes Magazine as one of the "Best Cities for Jobs" and 7th in Money Magazines rankings of "Top Places to Retire Young".

County Trade Statistics: Top Import & Export Commodities

COUNTY NAME	POPULATION	TOP IMPORT COMMODITY	TONNAGE	TOP EXPORT COMMODITY	TONNAGE
Charlotte	160,511	Nonmetallic Minerals	383,641	Nonmetallic Minerals	1,381,687
Collier	328,134	Bulk Movement in Boxcars	1,168,622	Bulk Movement in Boxcars	658,875
DeSoto	34,894	Nonmetallic Minerals	96,227	Farm Products	816,216
Glades	12,635	Nonmetallic Minerals	108,008	Farm Products	1,056,399
Hardee	27,887	Food or Kindred Products	72,468	Farm Products	588,145
Hendry	39,089	Farm Products	1,275,438	Farm Products	2,896,314
Highlands	98,630	Bulk Movement in Boxcars	213,226	Farm Products	918,542
Lee	631,330	Bulk Movement in Boxcars	1,690,889	Nonmetallic Minerals	1,405,686
Manatee	327,142	Petroleum or Coal Products	6,250,397	Farm Products	804,386
Okeechobee	40,140	Nonmetallic Minerals	174,531	Farm Products	263,453
Polk	609,492	Bulk Movement in Boxcars	1,819,610	Nonmetallic Minerals	3,468,868
Sarasota	382,213	Bulk Movement in Boxcars	1,234,581	Bulk Movement in Boxcars	857,789

Featured District Projects



4063134: I-75 From North of SR 951 to North of Golden Gate Parkway

This project consists of the widening and reconstruction of I-75 from north of SR 951 to north of Golden Gate Parkway. The length of the project is approximately 3.35 miles. The project is currently in the Preliminary Engineering (PE) phase, with Construction funded.



4206521: Southwest Florida International Airport - Parallel Runway 6R/24L Phase I

The project consists of runway improvements at the Southwest Florida international Airport in Lee County. The improvements are anticipated to ensure that the airport is able to meet its development goals, maximize capacity, and maintain the desired level of operation.

Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS



I-75, I-275, US 17, US 27, US 441, SR 60, SR 570, SR 70, SR 64, SR 80, SR 29, SR 82

Fact: SIS highways provide access to the ports, airports, and military installations throughout the district and state ensuring the efficient movement of freight, personnel, equipment, and supplies.



SIS RAILROADS



CSX, South Central Florida Express

Fact: 16 rail companies operate on 2,786 miles within Florida.



SIS AIRPORTS



Sarasota/Bradenton Intl Airport, Southwest Florida Intl Airport, Punta Gorda Airport, Naples Municipal Airport, Lakeland Regional Airport, Sebring Regional Airport

Fact: Almost 53% of Florida tourists arrive by air and Florida's air passengers account for 10% of the nation's total passengers. More than 8% of the nation's air cargo travels through Florida's commercial service airports.



SEAPORTS



Port Manatee

Fact: Florida's 15 seaports move a variety of cargo, serving a diverse statewide consumer market and playing a critical role in international trade - valued at \$82.7 billion in 2011.

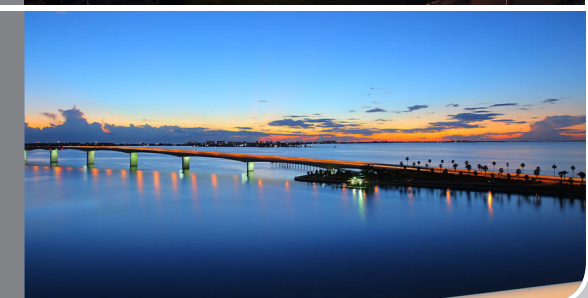


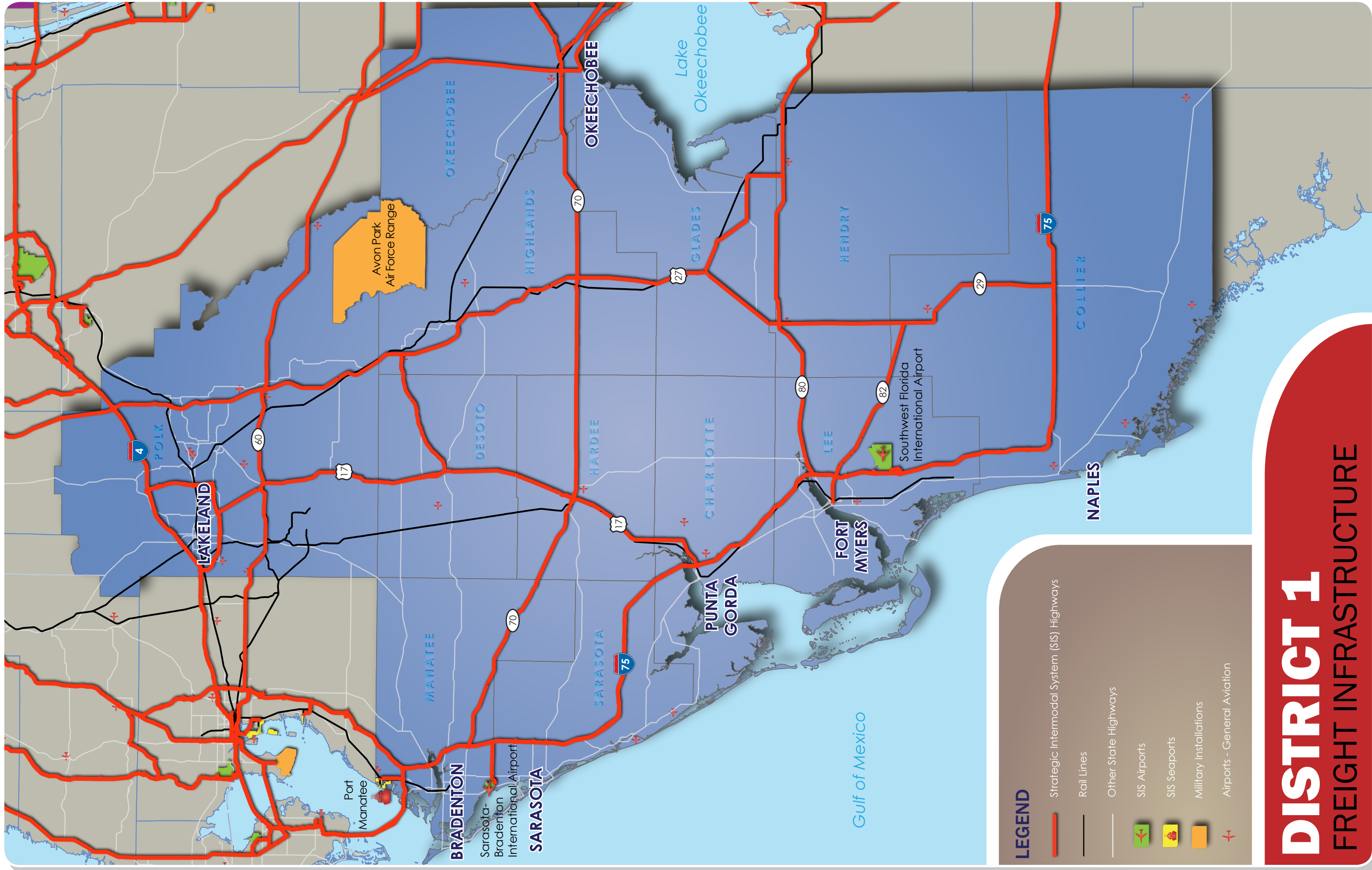
NON SIS STATE HIGHWAYS










US 41, US 301, SR 789, US 31, SR 78

Fact: Though Florida's trucks logged only 8% of vehicle miles traveled in 2009, they paid 34% of motorist taxes and fees. Trucks transported 83% of all manufactured tonnage in the state in 2010.





LEGEND

-  Strategic Intermodal System (SIS) Highways
-  Rail Lines
-  Other State Highways
-  SIS Airports
-  SIS Seaports
-  Military Installations
-  Airports - General Aviation

DISTRICT 1
FREIGHT INFRASTRUCTURE

Florida

FREIGHT & LOGISTICS OVERVIEW

POPULATION	U.S. POPULATION RANK	AREA	U.S. AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: <http://www.flchamber.org>

Top Employment Sectors

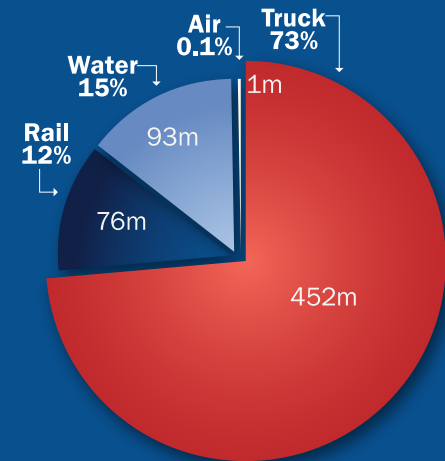
(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

DOMESTIC AND INTERNATIONAL MODAL MIX

(millions of tons)



Source: Trade & Logistics Study, Florida Chamber 2009

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

TOTAL FREIGHT FLOWS



Source: Trade & Logistics Study, Florida Chamber 2009

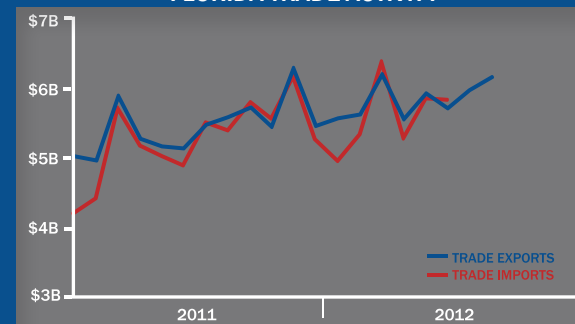
Top International Trade Partners

The state of Florida is a major international hub accounting for approximately \$149 billion in international trade activity in 2011.

EXPORTS		IMPORTS	
1. Switzerland		1. China	
2. Brazil		2. Mexico	
3. Venezuela		3. Japan	
4. Canada		4. Canada	
5. Colombia		5. Colombia	

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY



Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship



Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

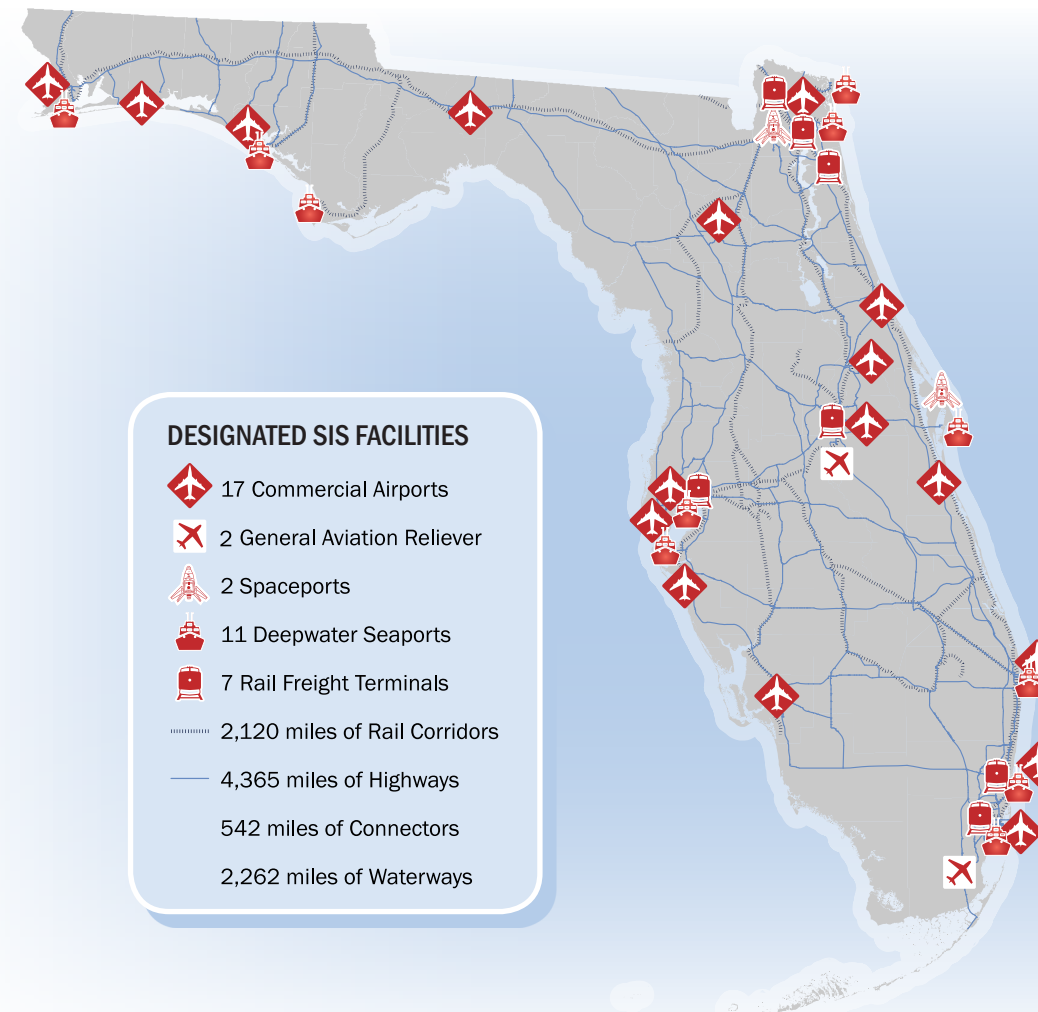
The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.





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A message from Governor
Scott on the future of
Florida's Freight and Trade

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United States Senate
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Alan Grayson

US House of Representatives
Congressional District 10,
Daniel Webster

US House of Representatives
Congressional District 15,
Dennis Ross

US House of Representatives
Congressional District 16,
Vern Buchanan

US House of Representatives
Congressional District 17,
Thomas Rooney

US House of Representatives
Congressional District 19,
Curtis Clawson

US House of Representatives
Congressional District 20,
Alcee Hastings

US House of Representatives
Congressional District 25,
Mario Diaz-Balart

State Legislative Contacts

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District 15, Kelli Stargel

Florida Senate
District 19, Arthenia Joyner

Florida Senate
District 21, Denise Grimsley

Florida Senate
District 23, Garrett Richter

Florida Senate
District 26, Bill Galvano

Florida Senate
District 28, Nancy Detert

Florida Senate
District 30, Lizbeth Benacquisto

Florida Senate
District 39, Dwight Bullard

Florida House of Representatives
District 39, Neil Combee

Florida House of Representatives
District 40, Seth McKeel

Florida House of Representatives
District 41, John Wood

Florida House of Representatives
District 42, Mike La Rosa

Florida House of Representatives
District 55, Cary Pigman

Florida House of Representatives
District 56, Ben Albritton

Florida House of Representatives
District 70, Darryl Rouson

Florida House of Representatives
District 71, Jim Boyd

Florida House of Representatives
District 72, Ray Pilon

Florida House of Representatives
District 73, Greg Steube

Florida House of Representatives
District 74, Doug Holder

Florida House of Representatives
District 75, Kenneth Roberson

Florida House of Representatives
District 76, Ray Wesley Rodrigues

Florida House of Representatives
District 77, Dane Eagle

Florida House of Representatives
District 78, Heather Dawes Fitzenhagen

Florida House of Representatives
District 79, Matt Caldwell

Florida House of Representatives
District 80, Matt Hudson

Florida House of Representatives
District 105, Carlos Trujillo

Florida House of Representatives
District 106, Kathleen Passidomo



In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.