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A message from Governor  
Scott on the future of  
Florida's Freight and Trade

# JEFFERSON COUNTY FREIGHT & LOGISTICS OVERVIEW

## FLORIDA DEPARTMENT OF TRANSPORTATION

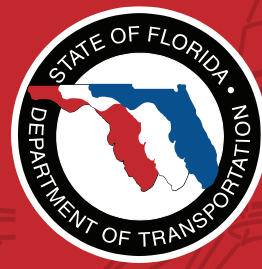
### FDOT CONTACTS

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### Federal Legislative Contacts

**United States Senate**  
Bill Nelson  
Phone (202) 224-5274

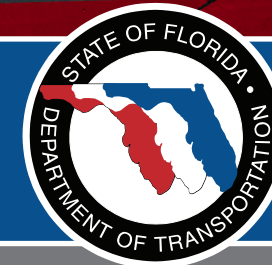
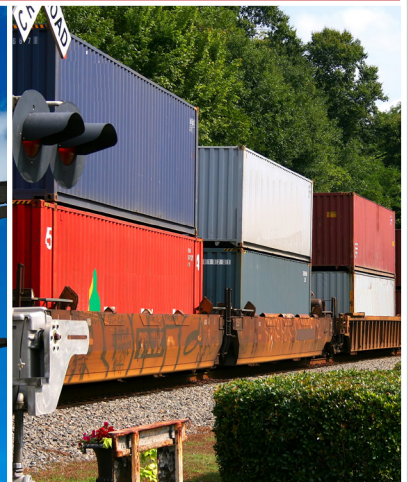
**United States Senate**  
Marco Rubio  
Phone (202)224-3071

**US House of Representatives**  
District 2, Steve Southerland  
Phone (202) 225-5235

### State Legislative Contacts:

**Florida Senate**  
District 3, Bill Montford  
Phone (850) 487-5003

**Florida House of Representatives**  
District 7, Halsey Beshears  
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### FDOT MISSION:

THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.



In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

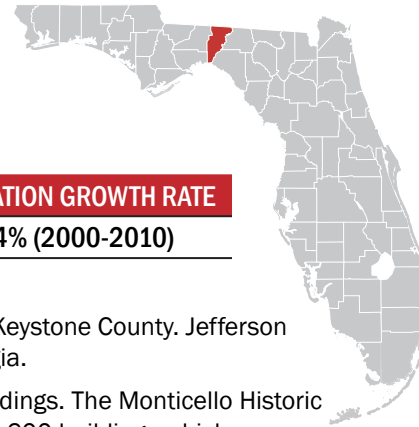
HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see [www.freightmovesflorida.com](http://www.freightmovesflorida.com).



January 2013

# Jefferson County

## FREIGHT & LOGISTICS OVERVIEW



| COUNTY SEAT    | LARGEST CITY   | AREA             | POPULATION | POPULATION GROWTH RATE |
|----------------|----------------|------------------|------------|------------------------|
| Monticello, FL | Monticello, FL | 634 square miles | 14,761     | 14.4% (2000-2010)      |

Primary Economic Development Contact: <http://www.jeffersoncountyedc.com>

- Stretching from the Gulf of Mexico to the State of Georgia, Jefferson County is called Florida's Keystone County. Jefferson County is located between two large communities; Tallahassee, Florida and Thomasville, Georgia.
- Monticello is legendary for its sheer number of restored and registered historic homes and buildings. The Monticello Historic District encompasses twenty-seven city blocks and a historical study finds that there are nearly 600 buildings which were built before 1930.



### Top 5 Growing Industries

| INDUSTRY   | NET JOB CREATION |
|--|------------------|
| 1. Educational Services                          | 195              |
| 2. Other Services (except Public Administration) | 54               |
| 3. Construction                                  | 18               |
| 4. Wholesale Trade                               | 14               |
| 5. Retail Trade                                  | 4                |

Source: Florida Department of Economic Opportunity, Labor Market Statistics Center, LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011.



### Largest Industry Sectors by Employment

| INDUSTRY SECTORS                        | % OF WORKFORCE |
|---|----------------|
| 1. Trade, Transportation, and Utilities | 16.3%          |
| 2. Public Administration                | 13.8%          |
| 3. Construction                         | 4.9%           |

Source: Enterprise Florida



### Major Private Sector Employers

| EMPLOYER                               | BUSINESS LINE            | NUMBER OF EMPLOYEES |
|--|--------------------------|---------------------|
| 1. Brynwood Center                     | Nursing Facility         | 125                 |
| 2. Simpson Nurseries                   | Wholesale Tree Nursery   | 100                 |
| 3. Crosslandings Health & Rehab Center | Skilled Nursing Facility | 90                  |
| 4. Jefferson County Kennel Club        | Greyhound Racing         | 90                  |
| 5. Farmers & Merchants Bank            | Financial Institution    | 60                  |

Source: Enterprise Florida

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

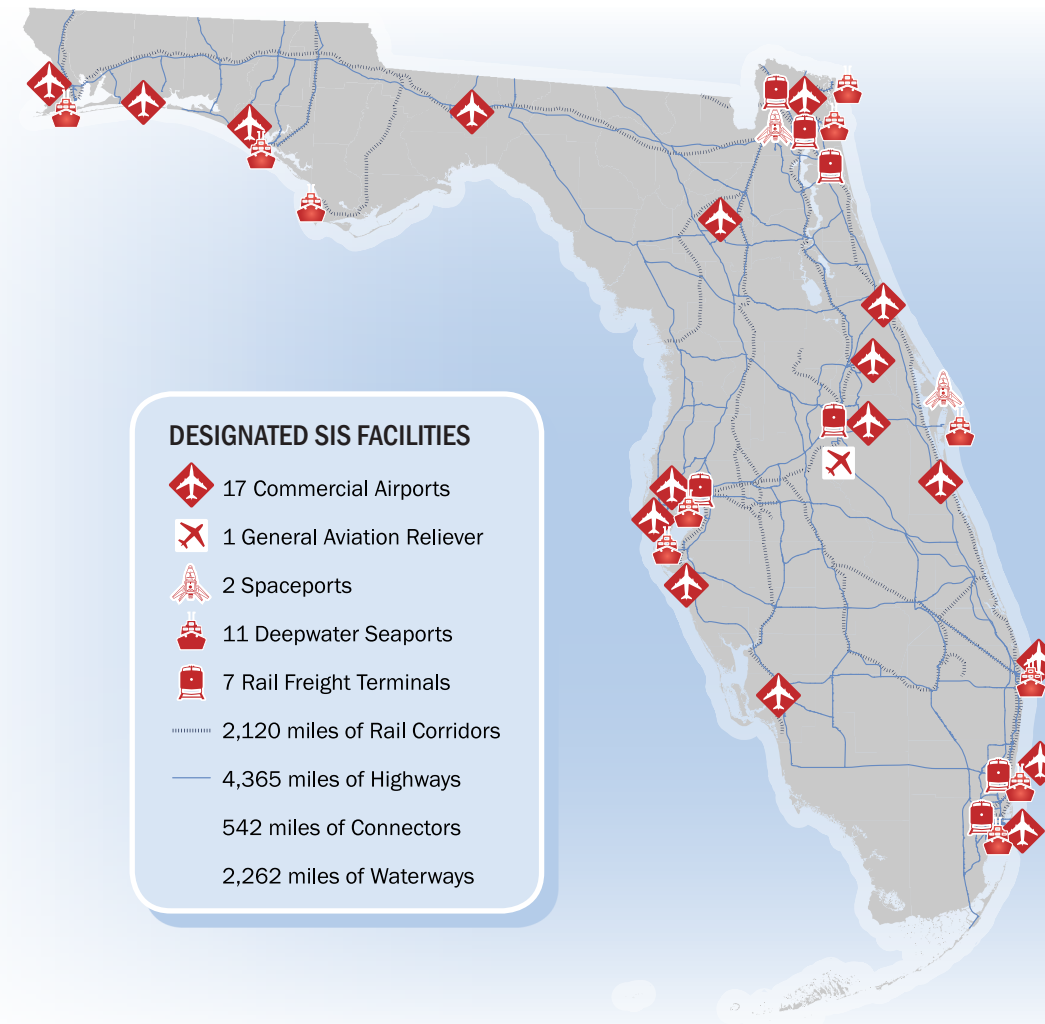
Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

### Florida's Strategic Intermodal System (SIS)

- Strategic** – Consists of statewide and regionally significant facilities and services
- Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

#### The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship



Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

# Florida

## FREIGHT & LOGISTICS OVERVIEW

| POPULATION   | POPULATION RANK | AREA           | AREA RANK | POPULATION GROWTH RATE |
|--------------|-----------------|----------------|-----------|------------------------|
| 18.8 million | 4th             | 53,625 sq. mi. | 22nd      | 17.6% (2000-2010)      |

Chamber of Commerce website: <http://www.flchamber.org>

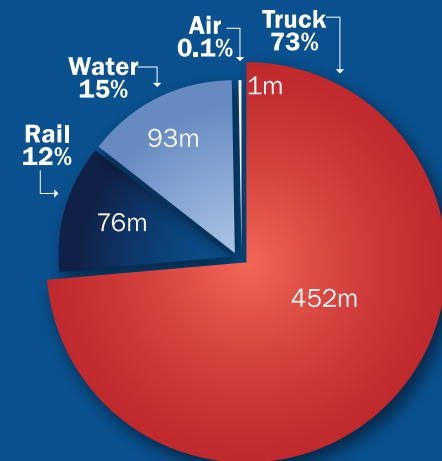
### Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

### DOMESTIC AND INTERNATIONAL MODAL MIX (millions of tons)



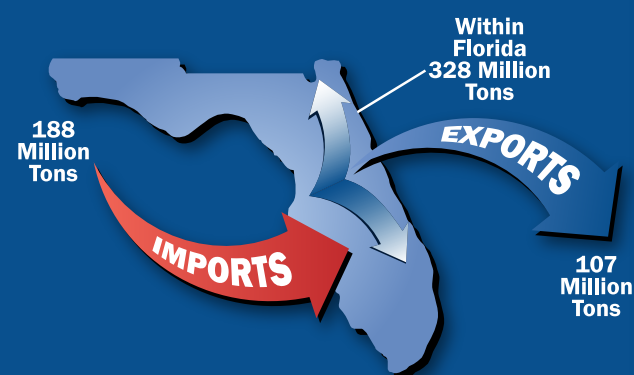
Source: Trade & Logistics Study, Florida Chamber 2009

### Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

### TOTAL FREIGHT FLOWS



Source: Trade & Logistics Study, Florida Chamber 2009

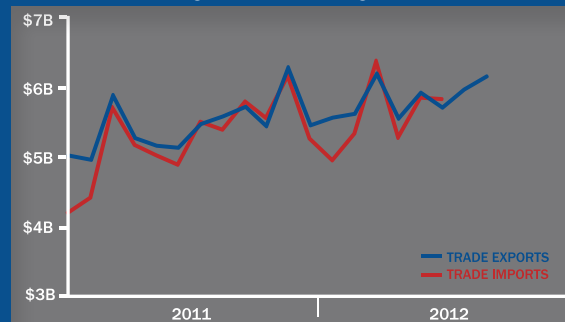
### Top International Trade Partners

The state of Florida is a major international hub accounting for approximately \$149 billion in international trade activity in 2011.

| EXPORTS        |  | IMPORTS     |  |
|----------------|--|-------------|--|
| 1. Switzerland |  | 1. China    |  |
| 2. Brazil      |  | 2. Mexico   |  |
| 3. Venezuela   |  | 3. Japan    |  |
| 4. Canada      |  | 4. Canada   |  |
| 5. Colombia    |  | 5. Colombia |  |

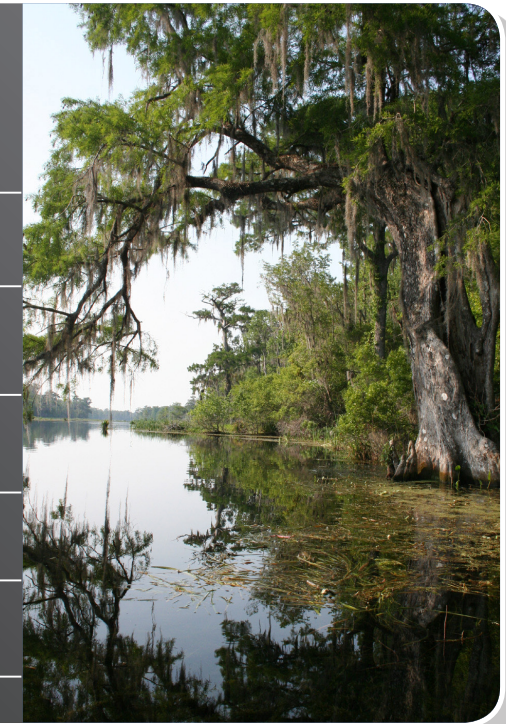
Source: Trade & Logistics Study, Florida Chamber 2009

### FLORIDA TRADE ACTIVITY



### Key Transportation and Freight Facilities

|  |  |   |
|--|--|---|
| STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS |  | I-10  |
| SIS RAILROADS                              |  | CSX   |
| SIS AIRPORTS                               |  | Tallahassee Regional Airport                |
| SEAPORTS                                   |  | Port of Jacksonville                        |
| NON SIS STATE HIGHWAYS                     |  | US 27, US 90, US 98                         |
| GENERAL AVIATION AIRPORTS                  |  | Perry Foley Airport, Tallahassee Commercial |



### Top Imports

| INBOUND FREIGHT             | TRUCK TONNAGE |
|-----------------------------|---------------|
| 1. Nonmetallic Minerals     | 64,331        |
| 2. Bulk Movement in Boxcars | 33,200        |
| 3. Food or Kindred Products | 31,040        |
| 4. Farm Products            | 23,812        |
| 5. Lumber or Wood Products  | 22,034        |

Source: IHS Global Inc.'s Transearch, 2011

### Top Exports

| OUTBOUND FREIGHT                  | TRUCK TONNAGE |
|-----------------------------------|---------------|
| 1. Lumber or Wood Products        | 105,821       |
| 2. Nonmetallic Minerals           | 30,430        |
| 3. Farm Products                  | 16,468        |
| 4. Clay, Concrete, Glass or Stone | 4,547         |
| 5. Mail or Contract Traffic       | 1,543         |

Source: IHS Global Inc.'s Transearch, 2011



### Top Trading Partners

| IMPORTS               | TRUCK TONNAGE |
|-----------------------|---------------|
| Taylor County, FL     | 56,897        |
| Miami-Dade County, FL | 11,022        |
| Mitchell County, GA   | 5,905         |
| Hamilton County, FL   | 4,976         |
| Duval County, FL      | 4,630         |

Source: IHS Global Inc.'s Transearch, 2011

### Top Trading Partners

| EXPORTS            | TRUCK TONNAGE |
|--------------------|---------------|
| Leon County, FL    | 25,966        |
| Taylor County, FL  | 11,997        |
| Duval County, FL   | 10,366        |
| Lowndes County, GA | 8,536         |
| Dixie County, FL   | 5,266         |

Source: IHS Global Inc.'s Transearch, 2011

GEORGIA

LEON

Tallahassee Regional Airport - 30 miles

Jefferson County Kennel Club *Jeke*

Cross Landings Health & Rehabilitt



Farmers & Merchants Bank

MONTICELLO

Brynwood Center

Simpson Nurseries

CSX

MADISON

WAKULLA

TAYLOR

Gulf of Mexico

**LEGEND**

— Strategic Intermodal System (SIS) Highways

— Rail Lines

— Other State Highways

**Simpson** Largest Employers by Number of Employees

➤ Nearby Key Transportation Facilities (Mileage from County Seat)

# Jefferson County

## FREIGHT INFRASTRUCTURE