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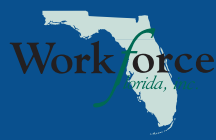
Workforce florida,
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Tallahassee, Florida 32308
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A message from Governor Scott on the future of Florida's Freight and Trade

HARDEE COUNTY
FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

FDOT CONTACTS

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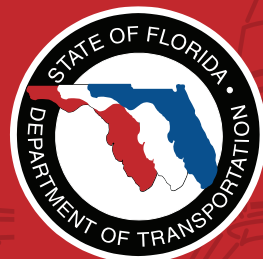
<u>Federal Legislative Contacts</u>

United States Senate
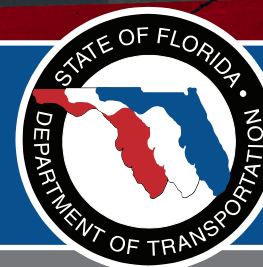Bill Nelson
Phone (202) 224-5274

United States Senate
Marco Rubio
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US House of Representatives
District 17, Thomas Rooney
Phone (202) 225-5792

<u>State Legislative Contacts:</u>

Florida Senate
District 26, Bill Galvano
Phone (850) 487-5026

Florida House of Representatives
District 56, Ben Albritton
Phone (850) 717-5056

FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

Freight Mobility and Trade Plan

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.

Hardee County
FREIGHT & LOGISTICS OVERVIEW

COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Wauchula, FL	Wauchula, FL	638 square miles	27,731	2.9% (2000-2010)

Primary Economic Development Contact: http://www.hardeebusiness.com

- Hardee County is one of the country's top prime agricultural centers, its abundant produce and prize-winning livestock bring top dollar and its sweet Valencia oranges are in constant demand.
- The county was created in the mid-1800s around frontier military forts.
- Life in Hardee County means land, lots of it – some 500,000 acres home to over 28,000 residents.

Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Agriculture, Forestry, Fishing, and Hunting	552
2. Manufacturing	67
3. Retail Trade	41
4. Administrative, Support, Waste Management, and Remediation Services	27
5. Educational Services	23

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Education and Health Services	15.1%
2. Public Administration	12.2%
3. Trade, Transportation, and Utilities	12.0%

Source: Enterprise Florida

Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Florida Institute for Neurological Rehabilitation	Healthcare	550
2. Wal-Mart	Retail	288
3. Mosaic	Phosphate	227
4. C.F. Industries	Phosphate	175
5. Peace River Electric Cooperative	Electric Service	137

Source: Enterprise Florida

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

**Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.**

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

Strategic Intermodal System
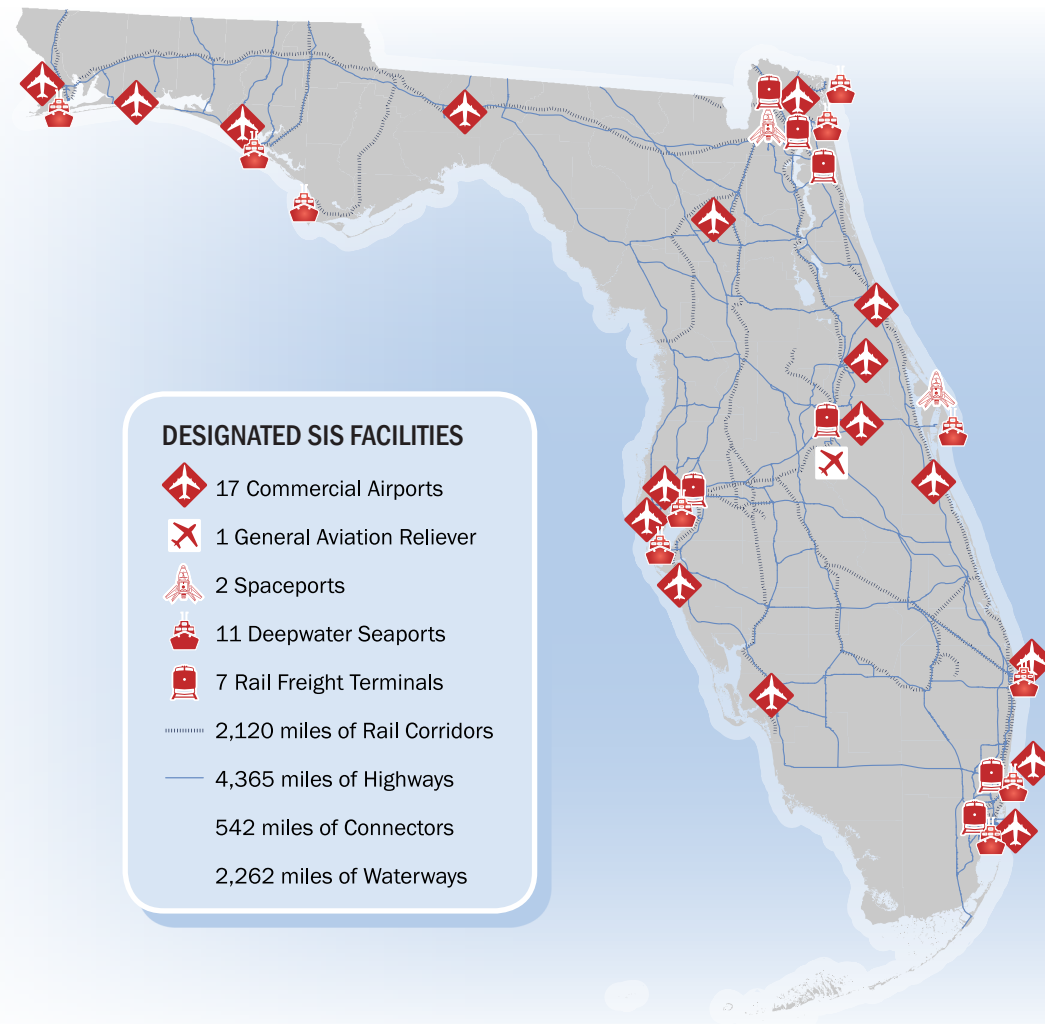
DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

Florida
FREIGHT & LOGISTICS OVERVIEW

POPULATION	POPULATION RANK	AREA	AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: **http://www.flchamber.org**
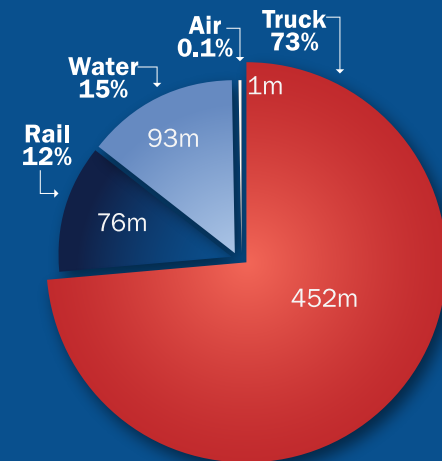
Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services
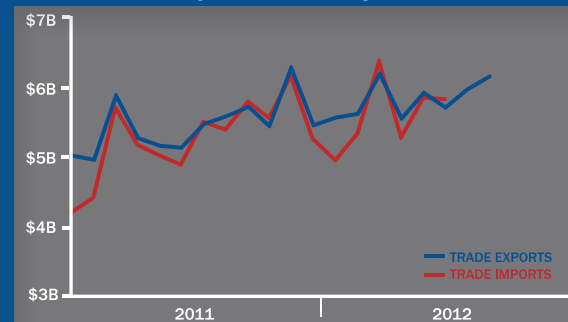
Source: Florida Chamber of Commerce

Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

EXPORTS	IMPORTS
1. Switzerland	1. China
2. Brazil	2. Mexico
3. Venezuela	3. Japan
4. Canada	4. Canada
5. Colombia	5. Colombia

Source: Trade & Logistics Study, Florida Chamber 2009

DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

Truck 73% — 452m
Rail 12% — 76m
Water 15% — 93m
Air 0.1% — 1m

Source: Trade & Logistics Study, Florida Chamber 2009

TOTAL FREIGHT FLOWS

Within Florida 328 Million Tons
188 Million Tons (Imports)
107 Million Tons (Exports)

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY

Legend: TRADE EXPORTS, TRADE IMPORTS
Axis: $7B, $6B, $5B, $4B, $3B — 2011, 2012

Key Transportation and Freight Facilities

Facility	Location
STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS	US 17, SR 64
SIS RAILROADS	CSX
SIS AIRPORTS	Sarasota/Bradenton International Airport
SEAPORTS	Port Manatee
NON SIS STATE HIGHWAYS	SR 62, SR 66, SR 636
GENERAL AVIATION AIRPORTS	Wauchula Municipal Airport

Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Food or Kindred Products	72,468
2. Bulk Movement in Boxcars	62,595
3. Nonmetallic Minerals	38,416
4. Chemicals or Allied Products	26,400
5. Farm Products	26,289

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Farm Products	588,145
2. Food or Kindred Products	54,967
3. Lumber or Wood Products	27,942
4. Printed Matter	836
5. Misc Manufacturing Products	550

Source: IHS Global Inc.'s Transearch, 2011

Hardee County

Top Trading Partners

IMPORTS	TRUCK TONNAGE
Miami-Dade County, FL	35,485
Sarasota County, FL	23,343
Polk County, FL	22,000
Palm Beach County, FL	17,985
Broward County, FL	15,437

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Miami-Dade County, FL	63,397
Duval County, FL	20,910
Polk County, FL	19,811
Hillsborough County, FL	10,922
Broward County, FL	9,817

Source: IHS Global Inc.'s Transearch, 2011

HILLSBOROUGH

POLK

POLK

BOWLING GREEN

C.F. Industries

Mosaic **Mosaic**

62

17

Port Manatee - 46 miles

Sarasota Bradenton
International Airport - 47 miles

Florida Institute for
Neurological Rehabilitation

Peace River Electric Cooperative

Walmart

636

64

27

98

WAUCHULA

MANATEE

CSX

Wachula Municipal Airport

64

ZOLFO SPRINGS

6

OKEECHOBEE

17

70

DESOTO

Hardee County
FREIGHT INFRASTRUCTURE

LEGEND

Strategic Intermodal System (SIS) Highways

Mosaic — Largest Employers by Number of Employees

Rail Lines

Airports - General Aviation

Other State Highways

Nearby Key Transportation Facilities (Mileage from County Seat)