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A message from Governor Scott on the future of Florida's Freight and Trade

GILCHRIST COUNTY
FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

FDOT CONTACTS

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STATE OF FLORIDA · DEPARTMENT OF TRANSPORTATION

<u>Federal Legislative Contacts</u>

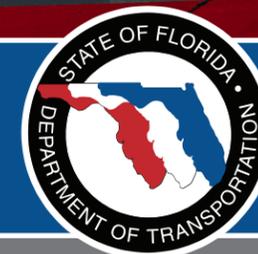**United States Senate**
Bill Nelson
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District 21, Keith W. Perry
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FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

Freight Mobility and Trade Plan

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.

FLORIDA CHAMBER of Commerce

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January 2013

Gilchrist County
FREIGHT & LOGISTICS OVERVIEW

COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Trenton, FL	Trenton, FL	356 square miles	16,939	17.3% (2000-2010)

Primary Economic Development Contact: http://www.gadsdenfla.com/

- Gilchrist County is Florida's 67th county. It was formed on December 4, 1925 and is the smallest county in the state.
- The City of Fanning Springs is known as "Gateway to the Suwannee River" and is one of the rare Florida cities that span two counties: Levy and Gilchrist.
- Gilchrist County is named after Florida's 20th Governor, Albert Waller Gilchrist.

Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Health Care and Social Assistance	46
2. Agriculture, Forestry, Fishing and Hunting	45
3. Accommodation and Food Services	23
4. Professional, Scientific, and Technical Services	22
5. Educational Services	17

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Public Administration	15.2%
2. Trade, Transportation, and Utilities	11.6%
3. Natural Resources and Mining	9.9%

Source: Enterprise Florida

Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Ayers Health & Rehabilitation	Rehabilitation & Nursing	711
2. CCDA Waters	Water Bottling Plant	400
3. Tri-County Health Center	Nursing Home	200
4. Alliance Dairy	Dairy	125
5. North Florida Holsteins	Dairy	120

Source: Enterprise Florida

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

Strategic Intermodal System

DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways
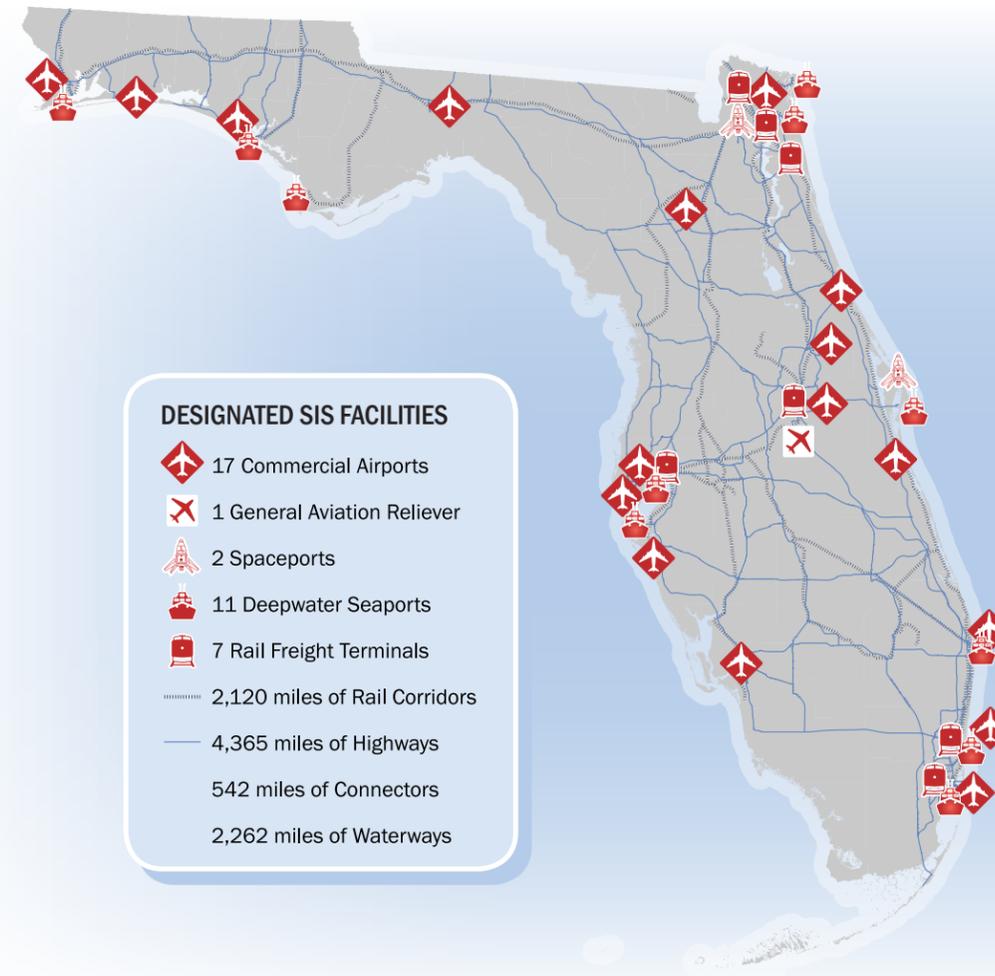
Florida
FREIGHT & LOGISTICS OVERVIEW

POPULATION	POPULATION RANK	AREA	AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: **http://www.flchamber.org**
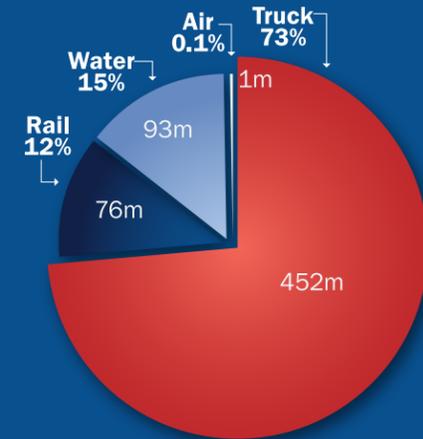
Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
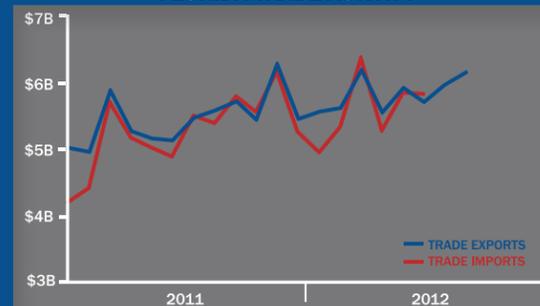6. Financial/ Professional Services

Source: Florida Chamber of Commerce

Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

	EXPORTS	IMPORTS
1.	Switzerland	China
2.	Brazil	Mexico
3.	Venezuela	Japan
4.	Canada	Canada
5.	Colombia	Colombia

Source: Trade & Logistics Study, Florida Chamber 2009

DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

- Truck 73% — 452m
- Water 15% — 93m
- Rail 12% — 76m
- Air 0.1% — 1m

Source: Trade & Logistics Study, Florida Chamber 2009

TOTAL FREIGHT FLOWS

- Within Florida 328 Million Tons
- 188 Million Tons (IMPORTS)
- 107 Million Tons (EXPORTS)

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY

- TRADE EXPORTS
- TRADE IMPORTS

($7B, $6B, $5B, $4B, $3B — 2011, 2012)

Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS		US 19, SR 26
SIS RAILROADS		Florida Northern, CSX
SIS AIRPORTS		Gainesville Regional Airport
SEAPORTS		Port of Jacksonville
NON SIS STATE HIGHWAYS		US 129, SR 49, SR 47
GENERAL AVIATION AIRPORTS		Oak Tree Landing Airport
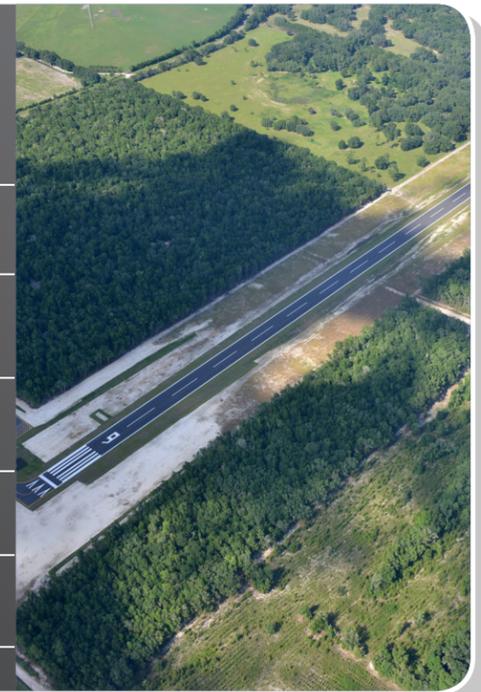
Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Nonmetallic Minerals	179,864
2. Bulk Movement in Boxcars	107,199
3. Petroleum or Coal Products	52,479
4. Clay, Concrete, Glass or Stone	51,746
5. Food or Kindred Products	45,796

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Food or Kindred Products	183,431
2. Farm Products	114,283
3. Clay, Concrete, Glass or Stone	59,631
4. Forest Products	32,801
5. Chemicals or Allied Products	12,192

Source: IHS Global Inc.'s Transearch, 2011

EXPORTS / IMPORTS

Gilchrist County

Top Trading Partners

IMPORTS	TRUCK TONNAGE
Duval County, FL	56,573
Hillsborough County, FL	42,587
Bay County, FL	34,592
Pinellas County, FL	33,263
Orange County, FL	32,029

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Lafayette County, FL	21,681
Duval County, FL	11,467
Suwannee County, FL	7,251
Miami-Dade County, FL	5,501
Columbia County, FL	5,338

Source: IHS Global Inc.'s Transearch, 2011

SUWANNEE

27

47

COLUMBIA

41

441

27

129

349

CCDA Waters

47

ALACHUA

BELL

NORTH FLORIDA HOLSTEINS

North Florida Holsteins

DIXIE

✈ Oak Tree Landing

27

41

CSX

19

98

Ayers Health & Rehabilitation

Ayers
Health & Rehabilitation
CENTER

26

Tri-County Health Center

TRENTON

Gainesville Regional Airport - 32 miles ◄

Alliance Dairy Alliance Grazing GROUP

FANNING SPRINGS

26

129

✈

LEVY

19

98

Gilchrist County
FREIGHT INFRASTRUCTURE