CITRUS COUNTY
FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

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FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.

Freight Mobility and Trade Plan

In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see **www.freightmovesflorida.com**.

January 2013

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COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Inverness, FL	Inverness, FL	773 square miles	141,236	19.6% (2000-2010)

Primary Economic Development Contact: http://www.citrusedc.com

- Formerly part of Hernando County, Citrus County was created in 1887.
- Originally named for the county's citrus trees. Citrus production declined dramatically after the "Big Freeze" of 1894-1895. Today, citrus is still grown on one large grove, Bellamy Grove.
- Small businesses form the backbone of the local economy with the support of major corporations such as Progress Energy, two hospitals, and several light manufacturing firms.

Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Administrative, Support, Waste Management, and Remediation Services	2,167
2. Health Care and Social Assistance	362
3. Public Administration	88
4. Professional, Scientific, and Technical Services	33
5. Manufacturing	22

Source: Florida Department of Economic Opportunity. Labor Market Statistics Center. LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011

Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Education and Health Services	24.0%
2. Trade, Transportation, and Utilities	18.4%
3. Leisure and Hospitality	10.6%

Source: Enterprise Florida

Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Citrus County School Board	Education	2,475
2. Citrus Memorial Hospital	Healthcare	1,400
3. Progress Energy	Utility	1,000
4. Seven Rivers Community Hospital	Healthcare	525
5. Citrus County Sheriff's Department	Law Enforcement	375

Source: Enterprise Florida

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

**Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.**

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

Florida's Strategic Intermodal System (SIS)

- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

Strategic Intermodal System
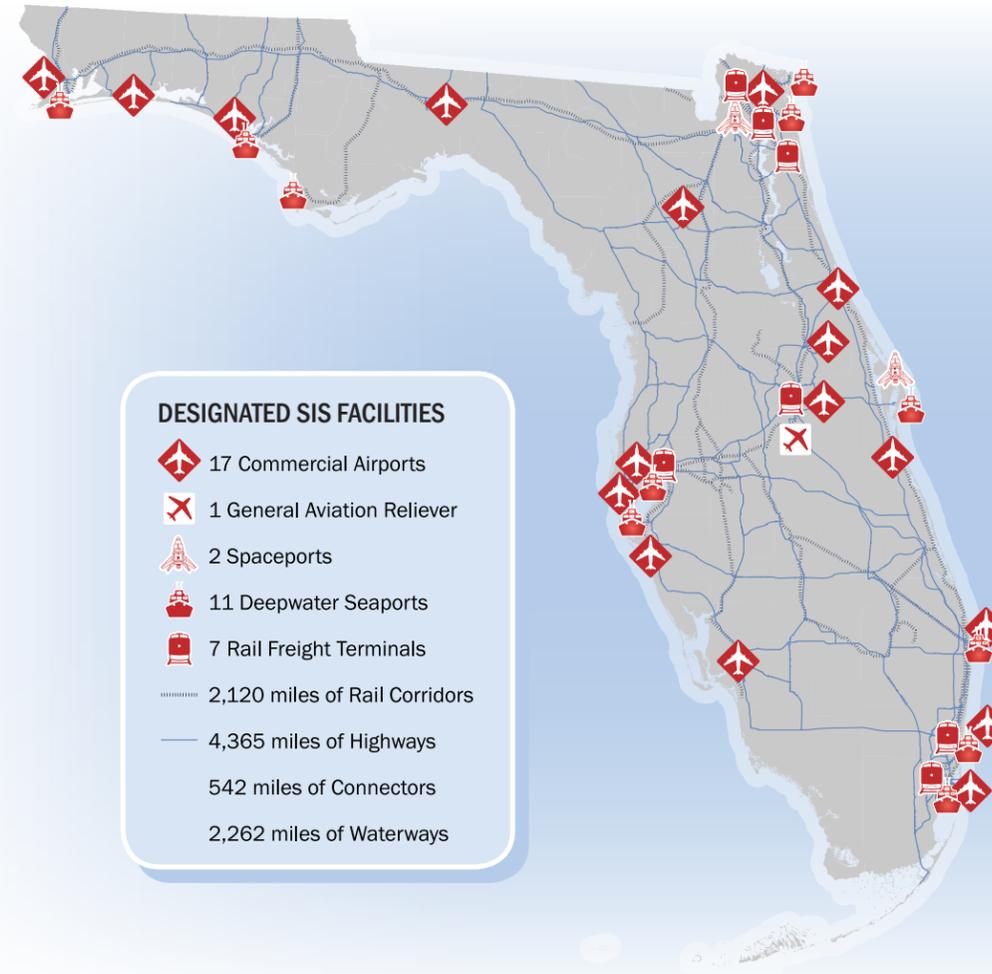
DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

Florida
FREIGHT & LOGISTICS OVERVIEW

POPULATION	POPULATION RANK	AREA	AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: **http://www.flchamber.org**

Top Employment Sectors

(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

Top International Trade Partners

The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

	EXPORTS	IMPORTS
1.	Switzerland	China
2.	Brazil	Mexico
3.	Venezuela	Japan
4.	Canada	Canada
5.	Colombia	Colombia

Source: Trade & Logistics Study, Florida Chamber 2009

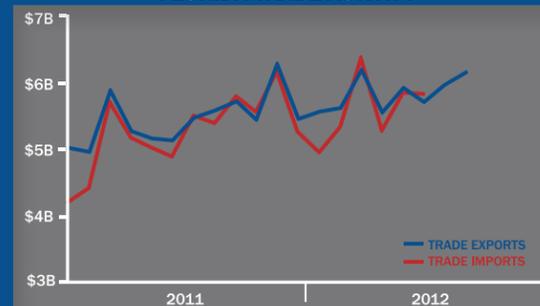### DOMESTIC AND INTERNATIONAL MODAL MIX
(millions of tons)

- Truck 73% — 452m
- Rail 12% — 76m
- Water 15% — 93m
- Air 0.1% — 1m
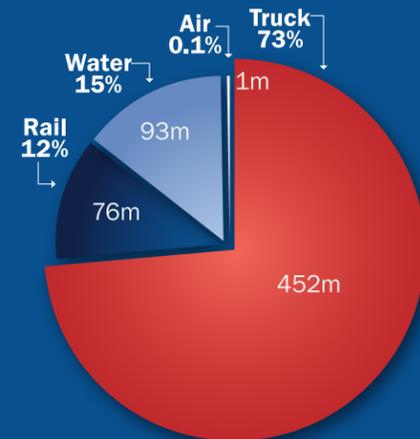
Source: Trade & Logistics Study, Florida Chamber 2009

TOTAL FREIGHT FLOWS

Within Florida 328 Million Tons
IMPORTS 188 Million Tons
EXPORTS 107 Million Tons

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY

$7B
$6B
$5B
$4B
$3B

2011   2012

TRADE EXPORTS
TRADE IMPORTS

Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS	US 19, US 98, SR 44
SIS RAILROADS	CSX, Florida Northern
SIS AIRPORTS	Tampa International Airport
SEAPORTS	Port of Tampa
NON SIS STATE HIGHWAYS	US 41, SR 41
GENERAL AVIATION AIRPORTS	Crystal River Airport, Inverness Airport
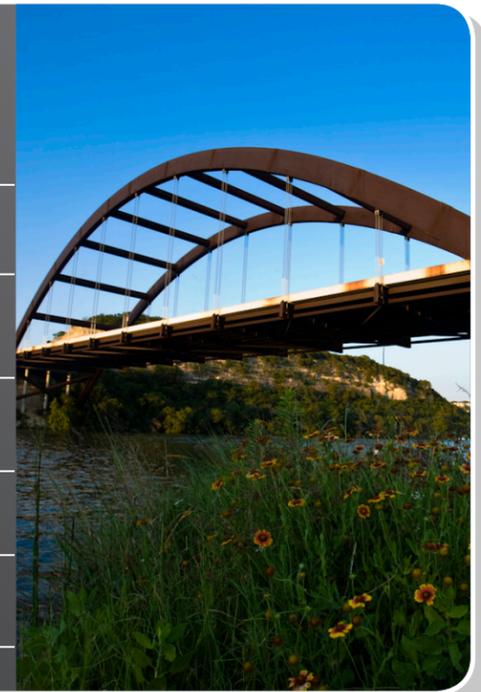
Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Nonmetallic Minerals	629,484
2. Bulk Movement in Boxcars	266,685
3. Clay, Concrete, Glass or Stone	120,720
4. Coal	76,281
5. Petroleum or Coal Products	69,347

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

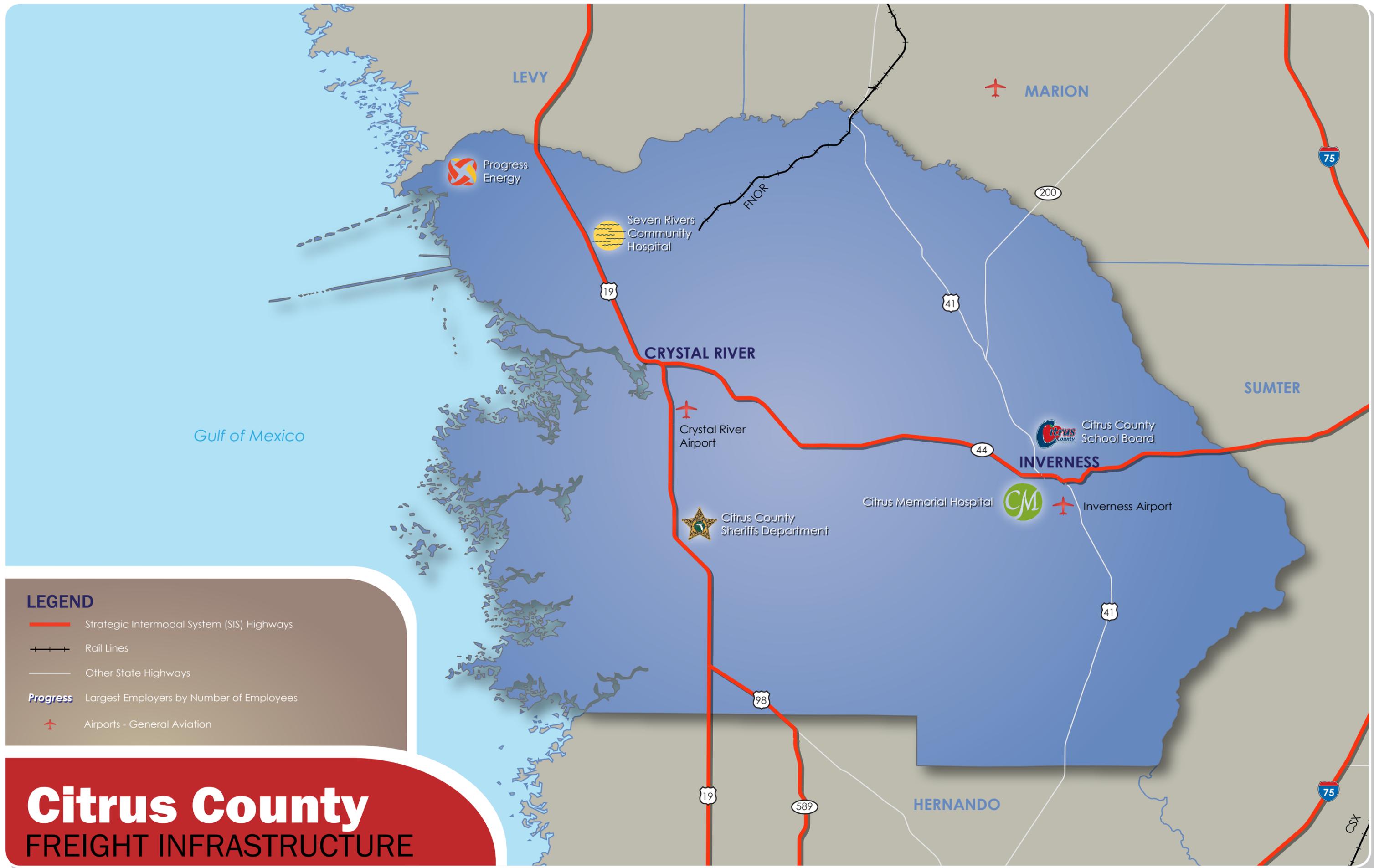| OUTBOUND FREIGHT	TRUCK TONNAGE
1. Clay, Concrete, Glass or Stone	279,917
2. Waste or Scrap Materials	93,226
3. Petroleum or Coal Products	27,058
4. Farm Products	13,807
5. Printed Matter	11,156

Source: IHS Global Inc.'s Transearch, 2011

EXPORTS
Citrus County
IMPORTS

Top Trading Partners

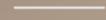| IMPORTS	TRUCK TONNAGE
Sumter County, FL	279,746
Marion County, FL	196,834
Miami-Dade County, FL	120,446
Levy County, FL	119,650
Hillsborough County, FL	55,199

Source: IHS Global Inc.'s Transearch, 2011

Top Trading Partners

EXPORTS	TRUCK TONNAGE
Hillsborough County, FL	94,239
Pinellas County, FL	69,647
Orange County, FL	61,109
Polk County, FL	40,670
Seminole County, FL	25,415

Source: IHS Global Inc.'s Transearch, 2011

Citrus County
FREIGHT INFRASTRUCTURE

LEVY

MARION

Progress Energy

Seven Rivers Community Hospital

FNOR

200

19

41

CRYSTAL RIVER

Gulf of Mexico

Crystal River Airport

Citrus County School Board

44

INVERNESS

Citrus Memorial Hospital

CM

Inverness Airport

SUMTER

Citrus County Sheriffs Department

I-75

LEGEND

Strategic Intermodal System (SIS) Highways

Rail Lines

Other State Highways

Progress   Largest Employers by Number of Employees

Airports - General Aviation

41

98

19

589

HERNANDO

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