

ORIGINATION FORM

Date: [March 2, 2011](#)

Originator: [David Sadler](#)

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Specification Title: [Measurement & Payment](#)

Specification Section, Article, or Subarticle Number: [9-11 Submittals](#)

Why does the existing language need to be changed? [To require the submittal of a Schedule of Values on Lump Sum projects](#)

Summary of the changes: [Add a new section \(9-11.2\) addressing the submittal of a Schedule of Values on LS projects.](#)

Are these changes applicable to all Department jobs? [No](#) If not, what are the restrictions? [Only Lump Sum projects](#)

Will these changes result in an increase or decrease in project costs? [No](#) If yes, what is the estimated change in costs?

With who have you discussed these changes? [State Construction & Specifications Offices](#)

What other offices will be impacted by these changes? [None](#)

Are changes needed to the PPM, Design Standards, SDG, CPAM or other manual? [No](#)

Is a Design Bulletin, Construction Memo, or Estimates Bulletin needed? [No](#)

Contact the State Specifications Office for assistance in completing this form.

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Florida Department of Transportation

RICK SCOTT
GOVERNOR

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OFFICE OF THE
SECRETARY

MEMORANDUM

DATE: March 29, 2011

TO: Specification Review Distribution List

FROM: Rudy Powell, Jr., P.E., State Specifications Engineer

SUBJECT: Proposed Specification: **0091100LS Measurement and Payment.**

In accordance with Specification Development Procedures, we are sending you a copy of a proposed specification change.

This change was proposed by Alan Autry of the State Construction Office to add language requiring the Contractor to submit and obtain approval of a Schedule of Values for Lump Projects within 15 days after receipt of notice of award.

Please share this proposal with others within your responsibility. Review comments are due within four weeks and should be sent to Mail Station 75 or to my attention via e-mail at SP965RP or rudy.powell@dot.state.fl.us. Comments received after **April 27, 2011** may not be considered. Your input is encouraged.

RP/dt
Attachment

MEASUREMENT AND PAYMENT.

(REV ~~23-231~~-11)

SECTION 9 (Pages 95 - 106) is expanded by the following new Article:

9-11 Submittals.

9-11.1 Submittal Instructions: The Contractor will prepare a progress invoice for each project in the Contract. Submit the progress invoice to the Engineer. The Engineer will not pay for any item of work until the progress invoice is approved.

9-11.2 Schedule of Values: *Within 15 calendar days of receipt of a notice of award, prepare and submit a Schedule of Values to the Engineer. Assign the Schedule of Values to the scheduled work activities in the project schedule. The assignment of values must be approved by the Department prior to invoicing by the Contractor.*

The Schedule of Values will be the basis for determining monthly payments. Quantities will be compared with the project schedule to determine the percentage earned. The percentage shall be that portion of the work completed as compared to the total work contracted.

9-11.2-3 Contractor's Invoice: The Contractor must make a request for payment by submitting an invoice, no later than 12 O'clock noon, Monday, after the estimate cut-off date or as directed by the Engineer, based on the amount of work done or completed. The Contractor's invoice must consist of the following:

(a) Contract Number, Financial Project Identification Number, Invoice Number, Invoice Date and the period that the invoice represents.

(b) The basis for arriving at the amount of the progress invoice including approximate quantities of work completed, less payments previously made and less an amount previously retained or withheld.

(c) Contract Summary showing the percentage of dollar value of completed work based on the present Contract amount and the percentage of days used based on the present Contract Days.

(d) Certify the number of gallons of gasoline used during the invoice period.

(e) Certify the number of gallons of diesel used during the invoice period.

(f) Certify the number of gallons of bituminous material used during the invoice period.

(g) Certify weight of steel for indexed items.

9-11.3-4 Payment to the Contractor: Upon receipt of the progress invoice and approval by the Engineer, payment will be made, less an amount retained or withheld per provisions included in the Contract. The monthly payments will be approximate only and will be subject to reduction for overpayments or increase for underpayments on preceding payments to the Contractor and to correction in the subsequent estimates and the final estimate and payment.