In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21). For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.

HB599 requires FDOT to lead the development of a plan to “enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state.” For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.
The state highway system sees 195,755 million annual vehicle miles of travel.

Florida infrastructure moves 762 million tons of freight traffic annually.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

16 Fortune 500 companies have their headquarters in Florida.

Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida has 784 aviation facilities, 123 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida’s Strategic Intermodal System (SIS)
- **Strategic** – Consists of statewide and regionally significant facilities and services
- **Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- **System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:
- Efficiently serve the mobility needs of Florida’s citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship

St. Johns County

FREIGHT & LOGISTICS OVERVIEW

<table>
<thead>
<tr>
<th>COUNTY SEAT</th>
<th>LARGEST CITY</th>
<th>AREA</th>
<th>POPULATION</th>
<th>POPULATION GROWTH RATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Augustine, FL</td>
<td>St. Augustine, FL</td>
<td>821 square miles</td>
<td>190,039</td>
<td>54.3% (2000-2010)</td>
</tr>
</tbody>
</table>

Primary Economic Development Contact: [http://www.stjohnscountychamber.com](http://www.stjohnscountychamber.com)

- The City of St. Augustine was settled in 1565 by Pedro Menendez de Aviles. It holds the title of the “Nation’s Oldest City” because it is the oldest continuously occupied European founded city in the United States.
- St. Johns County is home to the International World Golf Village, World Golf Hall of Fame, and The Players Championship at Sawgrass in Ponte Vedra.
- The City of St. Augustine is preparing for its 450th Anniversary on September 12, 2015.

Top 5 Growing Industries

<table>
<thead>
<tr>
<th>INDUSTRY</th>
<th>NET JOB CREATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Retail Trade</td>
<td>1030</td>
</tr>
<tr>
<td>2. Professional, Scientific, and Technical Services</td>
<td>541</td>
</tr>
<tr>
<td>3. Wholesale Trade</td>
<td>490</td>
</tr>
<tr>
<td>4. Accommodation and Food Services</td>
<td>489</td>
</tr>
<tr>
<td>5. Manufacturing</td>
<td>295</td>
</tr>
</tbody>
</table>

Largest Industry Sectors by Employment

<table>
<thead>
<tr>
<th>INDUSTRY SECTORS</th>
<th>% OF WORKFORCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Trade, Transportation, and Utilities</td>
<td>20.5%</td>
</tr>
<tr>
<td>2. Leisure and Hospitality</td>
<td>20.5%</td>
</tr>
<tr>
<td>3. Education and Health Services</td>
<td>15.7%</td>
</tr>
</tbody>
</table>


Major Private Sector Employers

<table>
<thead>
<tr>
<th>EMPLOYER</th>
<th>BUSINESS LINE</th>
<th>NUMBER OF EMPLOYEES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Flagler Hospital</td>
<td>Healthcare</td>
<td>900</td>
</tr>
<tr>
<td>2. Northup Grumman</td>
<td>Aircraft Manufacturing</td>
<td>800</td>
</tr>
<tr>
<td>3. PGA Tour Inc.</td>
<td>Professional Golf Events</td>
<td>553</td>
</tr>
<tr>
<td>4. Ponte Vedra Inn &amp; Club</td>
<td>Hospitality</td>
<td>550</td>
</tr>
<tr>
<td>5. Ring Power</td>
<td>Heavy Equipment Sales &amp; Repair</td>
<td>500</td>
</tr>
</tbody>
</table>

Source: Enterprise Florida
Florida FREIGHT & LOGISTICS OVERVIEW

**POPULATION** 18.8 million  
**POPULATION RANK** 4th  
**AREA** 53,625 sq. mi.  
**AREA RANK** 22nd  
**POPULATION GROWTH RATE** 17.6% (2000-2010)

Chamber of Commerce website: http://www.flchamber.org

Top Employment Sectors  
(Nonagricultural Business Groups by Industry)  
1. Trade, Transportation, and Utilities  
2. Education and Health Services  
3. Government Services  
4. Professional and Business Services  
5. Healthcare and Social Assistance  
6. Leisure and Hospitality


Top Business Sector Initiatives for Retention and Promotion  
1. Clean Energy  
2. Information Technology  
3. Life Sciences  
4. Aviation/ Aerospace  
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

Top International Trade Partners  
The state of Florida is a major international hub accounting for approximately $149 billion in international trade activity in 2011.

Source: Trade & Logistics Study, Florida Chamber 2009

**Top Imports**  
- INBOUND FREIGHT  
  1. Bulk Movement in Boxcars 564,114 
  2. Nonmetallic Minerals 278,695 
  3. Clay, Concrete, Glass or Stone 169,907 
  4. Food or Kindred Products 94,594 
  5. Waste or Scrap Materials 88,520

Source: IHS Global Inc.'s Transearch, 2012

**Top Exports**  
- OUTBOUND FREIGHT  
  1. Farm Products 308,496 
  2. Nonmetallic Minerals 294,976 
  3. Clay, Concrete, Glass or Stone 149,052 
  4. Primary Metal Products 48,752 
  5. Bulk Movement in Boxcars 43,429

Source: IHS Global Inc.'s Transearch, 2011

**Top Trading Partners**  
- IMPORTS  
  1. Switzerland 294,976  
  2. Brazil 278,695  
  3. Venezuela 169,907  
  4. Canada 94,594  
  5. Colombia 88,520

Source: IHS Global Inc.'s Transearch, 2012

- EXPORTS  
  1. Duval County, FL 308,496 
  2. Clay County, FL 294,976 
  3. Volusia County, FL 149,052 
  4. Marion County, FL 48,752 
  5. Orange County, FL 43,429

Source: IHS Global Inc.'s Transearch, 2011
Northeast Florida Regional Airport

Northrup Grumman

Ponte Vedra Inn

PGA Tour

Flagler Hospital

Ring Power

FEC

CSX

St. Johns County FREIGHT INFRASTRUCTURE

St. Johns County Freight Infrastructure

LEGEND

- Strategic Intermodal System (SIS) Highways
- SIS Planned Highways
- Other State Highways
- Rail Lines
- Major Employers by Number of Employees
- Freight Distribution Centers
- Airports - General Aviation
- Nearby Key Transportation Facilities (Mileage from County Seat)