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A message from Governor
Scott on the future of
Florida's Freight and Trade

ALACHUA COUNTY FREIGHT & LOGISTICS OVERVIEW

FLORIDA DEPARTMENT OF TRANSPORTATION

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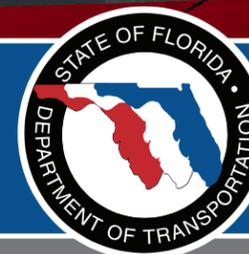
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Florida House of Representatives
District 10, Elizabeth W. Porter
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Florida House of Representatives
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FDOT MISSION:
THE DEPARTMENT WILL PROVIDE A SAFE TRANSPORTATION SYSTEM THAT ENSURES THE MOBILITY OF PEOPLE AND GOODS, ENHANCES ECONOMIC PROSPERITY AND PRESERVES THE QUALITY OF OUR ENVIRONMENT AND COMMUNITIES.



In recognition of the significant role that freight mobility plays as an economic driver for the state, an Office of Freight, Logistics and Passenger Operations has been created at FDOT. This office has been tasked with meeting the requirements of legislation in Florida House Bill 599, as well as meeting national freight guidance offered in H.R. 4348, the Moving Ahead for Progress in the 21st Century Act (MAP-21).

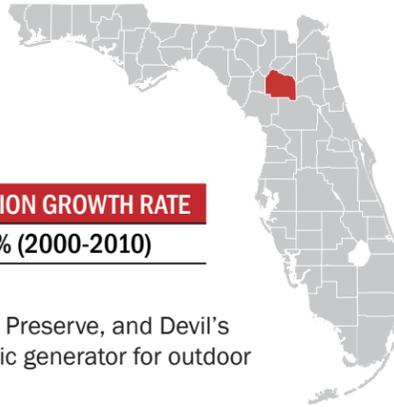
HB599 requires FDOT to lead the development of a plan to "enhance the integration and connectivity of the transportation system across and between transportation modes throughout the state." For this reason, Florida is already on schedule to meet MAP-21 guidelines and has become a leader in freight issues through its ongoing work in developing a Freight Mobility and Trade Plan. For more information, please see www.freightmovesflorida.com.



January 2013

Alachua County

FREIGHT & LOGISTICS OVERVIEW



COUNTY SEAT	LARGEST CITY	AREA	POPULATION	POPULATION GROWTH RATE
Gainesville, FL	Gainesville, FL	969 square miles	247,336	13.5% (2000-2010)

Primary Economic Development Contact: <http://www.alachua.com/>

- Alachua County is home to unique state parks such as Paynes Prairie, San Felasco Hammock Preserve, and Devil's Millhopper. They offer sanctuary to wildlife, preserve historical treasures, and are an economic generator for outdoor enthusiasts to enjoy the area.
- Gainesville is the cultural and entertainment hub of North Central Florida, largely due to the location of the University of Florida.
- The world's most popular sports drink, Gatorade, is one of hundreds of commercial patents resulting from University of Florida research. The university ranks 10th in the number of U.S. patents issued in 2011.



Top 5 Growing Industries

INDUSTRY	NET JOB CREATION
1. Accommodation and Food Services	624
2. Health Care and Social Assistance	498
3. Administrative, Support, Waste Management and Remediation Services	341
4. Finance and Insurance	333
5. Real Estate, Rental and Leasing	122

Source: Florida Department of Economic Opportunity, Labor Market Statistics Center, LEHD State of Florida County Reports-Quarterly Workforce Indicators 2010-2011



Largest Industry Sectors by Employment

INDUSTRY SECTORS	% OF WORKFORCE
1. Education and Health Services	21.0%
2. Trade, Transportation, and Utilities	15.4%
3. Leisure and Hospitality	11.1%

Source: Enterprise Florida



Major Private Sector Employers

EMPLOYER	BUSINESS LINE	NUMBER OF EMPLOYEES
1. Shands Hospital	Healthcare	12,558
2. Publix	Grocery	2,056
3. North Florida Regional Medical Center	Healthcare	1,700
4. Nationwide Insurance	Insurance	1,300
5. Wal-Mart Distribution Center	Distribution	736

Source: Enterprise Florida

Florida infrastructure moves 762 million tons of freight traffic annually.

The state highway system sees 195,755 million annual vehicle miles of travel.

Truck travel accounted for approximately 11% of vehicle miles traveled on the SIS in 2010.

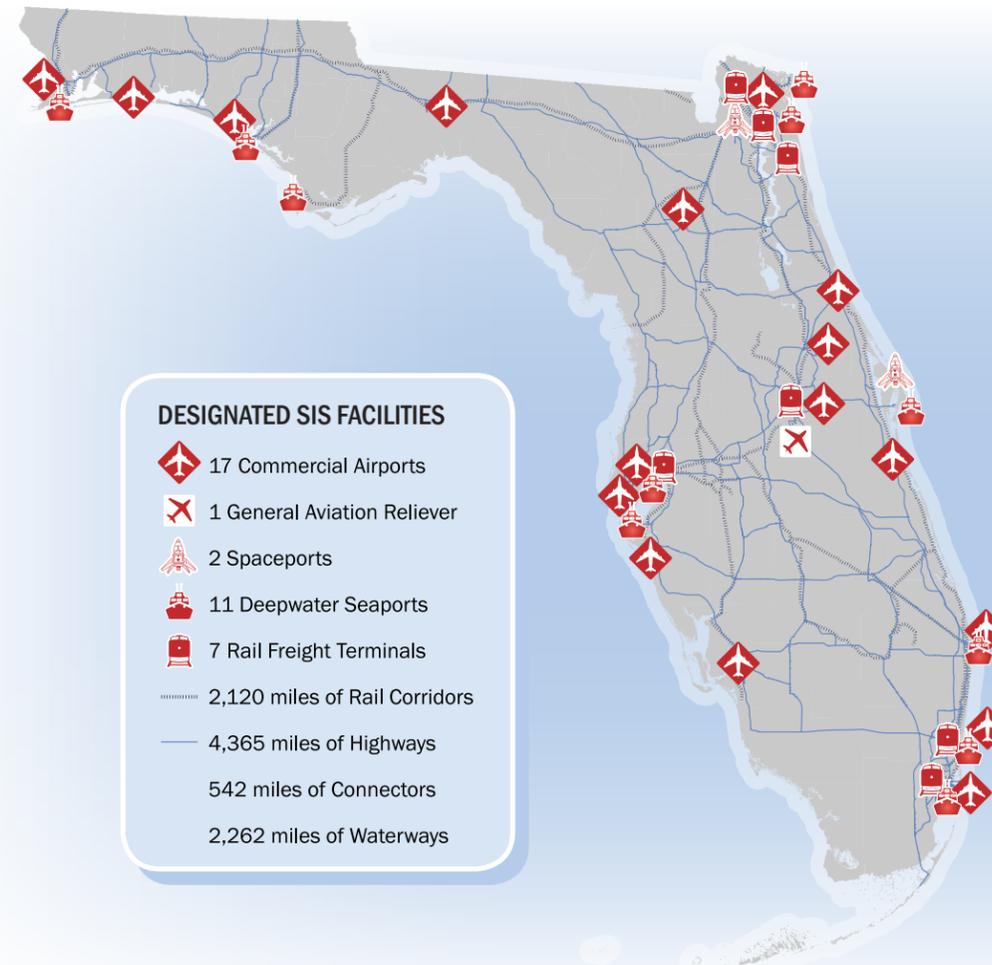
Florida has over 2,700 miles of rail lines, which move over 98 million tons of freight annually.

Florida's Strategic Intermodal System (SIS)

- Strategic** – Consists of statewide and regionally significant facilities and services
- Intermodal** – Contains all forms of transportation for moving both people and goods, including linkages for smooth and efficient transfers between modes and major facilities
- System** – Integrates individual facilities, services, forms of transportation (modes) and linkages into a single, integrated transportation network

The SIS was established to:

- Efficiently serve the mobility needs of Florida's citizens, businesses and visitors
- Help Florida become a worldwide economic leader, enhance economic prosperity and competitiveness, enrich quality of life and reflect responsible environmental stewardship



DESIGNATED SIS FACILITIES

- 17 Commercial Airports
- 1 General Aviation Reliever
- 2 Spaceports
- 11 Deepwater Seaports
- 7 Rail Freight Terminals
- 2,120 miles of Rail Corridors
- 4,365 miles of Highways
- 542 miles of Connectors
- 2,262 miles of Waterways

Florida has 784 aviation facilities, 129 public use, and 19 have commercial service.

The state boasts 2 spaceports and 5 active launch facilities.

Florida's 15 deepwater seaports moved 106.4 million tons of cargo and handled 2.8 million TEU's (20 foot equivalent container unit) in 2010.

Seven of the 15 seaports in Florida carried 12.7 million passengers, 12.1 million of which sailed on multi-day cruises in 2010.

100% of SIS waterborne freight in Florida is on a coastal or international shipping route.

16 Fortune 500 companies have their headquarters in Florida.

Florida

FREIGHT & LOGISTICS OVERVIEW

POPULATION	POPULATION RANK	AREA	AREA RANK	POPULATION GROWTH RATE
18.8 million	4th	53,625 sq. mi.	22nd	17.6% (2000-2010)

Chamber of Commerce website: <http://www.flchamber.org>

Top Employment Sectors

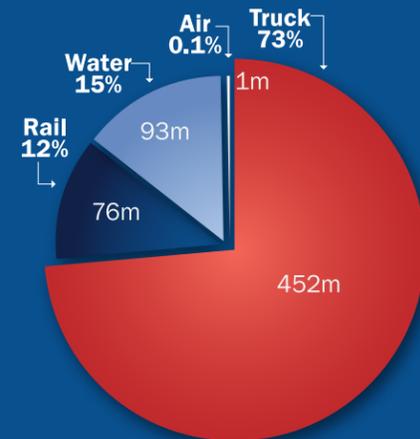
(Nonagricultural Business Groups by Industry)

1. Trade, Transportation, and Utilities
2. Education and Health Services
3. Government Services
4. Professional and Business Services
5. Healthcare and Social Assistance
6. Leisure and Hospitality

Source: Department of Economic Opportunity-Current Employment Statistics (2012)

DOMESTIC AND INTERNATIONAL MODAL MIX

(millions of tons)



Source: Trade & Logistics Study, Florida Chamber 2009

Top Business Sector Initiatives for Retention and Promotion

1. Clean Energy
2. Information Technology
3. Life Sciences
4. Aviation/ Aerospace
5. Homeland Security/ Defense
6. Financial/ Professional Services

Source: Florida Chamber of Commerce

TOTAL FREIGHT FLOWS



Source: Trade & Logistics Study, Florida Chamber 2009

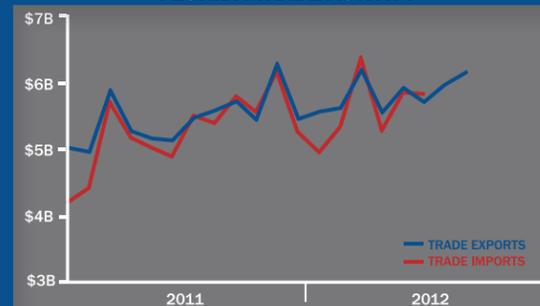
Top International Trade Partners

The state of Florida is a major international hub accounting for approximately \$149 billion in international trade activity in 2011.

EXPORTS		IMPORTS	
1. Switzerland		1. China	
2. Brazil		2. Mexico	
3. Venezuela		3. Japan	
4. Canada		4. Canada	
5. Colombia		5. Colombia	

Source: Trade & Logistics Study, Florida Chamber 2009

FLORIDA TRADE ACTIVITY



Key Transportation and Freight Facilities

STRATEGIC INTERMODAL SYSTEM (SIS) HIGHWAYS		I-75, US 301, SR 26, SR 20
SIS RAILROADS		CSX
SIS AIRPORTS		Gainesville Regional Airport
SEAPORTS		Jacksonville Port Authority
NON SIS STATE HIGHWAYS		US 441, US 27, SR 24, SR 121
GENERAL AVIATION AIRPORTS		Flying Ten Airport



Top Imports

INBOUND FREIGHT	TRUCK TONNAGE
1. Bulk Movement in Boxcars	673,851
2. Nonmetallic Minerals	647,256
3. Food or Kindred Products	356,148
4. Clay, Concrete, Glass or Stone	304,185
5. Petroleum or Coal Products	167,540

Source: IHS Global Inc.'s Transearch, 2011

Top Exports

OUTBOUND FREIGHT	TRUCK TONNAGE
1. Clay, Concrete, Glass or Stone	745,390
2. Nonmetallic Minerals	733,712
3. Bulk Movement in Boxcars	724,130
4. Lumber or Wood Products	187,736
5. Waste or Scrap Materials	123,189

Source: IHS Global Inc.'s Transearch, 2011



Top Trading Partners

IMPORTS	TRUCK TONNAGE
Columbia County, FL	468,038
Duval County, FL	312,292
Miami-Dade County, FL	186,800
Marion County, FL	121,512
Hillsborough County, FL	80,902

Source: IHS Global Inc.'s Transearch, 2011

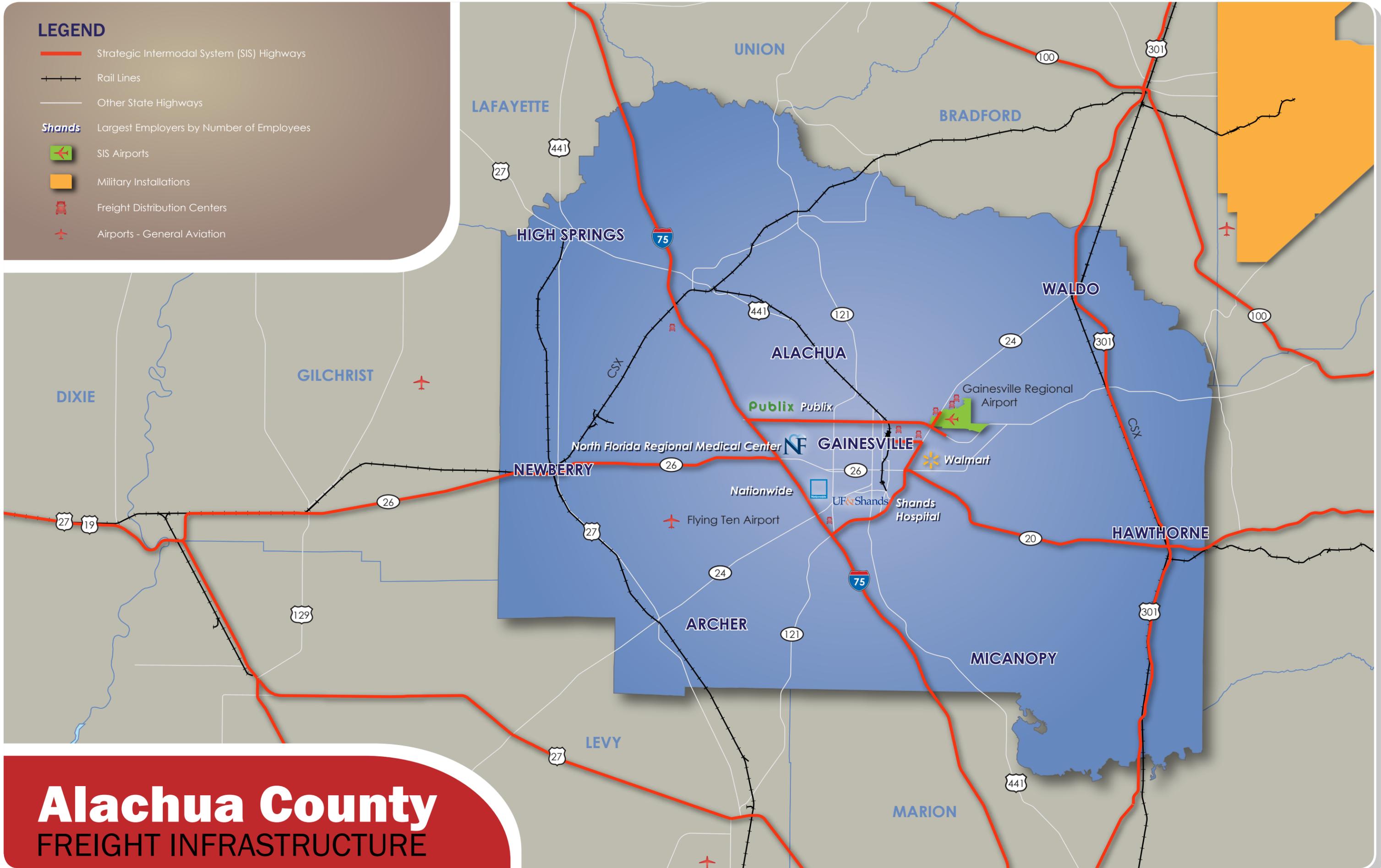
Top Trading Partners

EXPORTS	TRUCK TONNAGE
Marion County, FL	514,789
Duval County, FL	347,269
Putnam County, FL	218,863
Orange County, FL	110,314
Miami-Dade County, FL	86,890

Source: IHS Global Inc.'s Transearch, 2011

LEGEND

-  Strategic Intermodal System (SIS) Highways
-  Rail Lines
-  Other State Highways
- Shands** Largest Employers by Number of Employees
 -  SIS Airports
 -  Military Installations
 -  Freight Distribution Centers
 -  Airports - General Aviation



Alachua County

FREIGHT INFRASTRUCTURE