

SiteManager Implementation Issues

Issue Title: Recording Non-FA Participating Items

Issue Number: C-010

Short Description

Provide a method in SiteManager to identify those items quantities that are to be reported as Non FA Participating.

Problem Statement

In our current contracting systems we show FA participating and NON-FA participating quantities as follows.

Pay Item Code	FA Qty	NON-FA Qty
2345-1-2	20	5

The Trns*port products require this same scenario to be enter this one pay item as two separate line numbers. Each line item number will have its' own funding designation that is to be used for the given quantity. This would be shown as:

Line #	Category #	Pay Item Code	Qty
0005	0100	2345-1-2	20
0010	0100	2345-1-2	5

Because Trns*port allows you to roll like items up into one line for the proposal, the contractor would only have one line to make a bid entry on within the proposal.

The problem this presents to users of SiteManager is that when recording installed quantities against each line item number, there is no way to know which line item and quantities are to be recorded as participating and those that are to be non-participating. If they are not recorded correctly then the generated estimate will not show proper funding split out for each item.

This would impact only those contracts that contained items where the project funding would not be acceptable to any item on the contract where total or partial quantity.

Recommend Resolution

It is recommended by the Construction SiteManager Coordinators that when project items are identified within PES that category number(s) be created to identify those item and quantities that are going to be NON-FA participating items. It is suggested that this category designation have a unique identifier such as "9" or "8" as the first number in the category field. Example 9100 would be Non-FA Participating items for the category 100. For category 100 funding would still be done at the project level while the 9100 category would have to carry some funding designation that would not include Federal Aid participating. These items would be marked to rolled up together with like items regardless of the category, thereby showing only one item code line on proposal for bidding purposes.

Construction personnel could then use the "9" or "8" to identify those as the Non Participating items and report them correctly.

Resolution Implemented

Date: _____

Approved by: _____

Draft Developed 05/15/2000 by Jim Johnson