



THE ECONOMIC IMPACT OF

Tampa

North Aero Park (X39)

Aviation's **Benefit for Florida**

Florida's economic well-being is intrinsically entwined with its vibrant airport system and its robust aviation industry. The aviation system in Florida allows the state to capitalize on an increasingly global marketplace. Aviation in Florida both sustains and leads economic growth and development. Airports in Florida are important economic engines, and support vital health, welfare, emergency, and safety-related services.

Florida's system of commercial service and general aviation airports are important to businesses throughout the state. Air travel is essential to tourism, Florida's number one industry. Protecting and investing in airports throughout Florida will support the aviation industry and the economic benefits described in this report. With continued support, Florida's dynamic aviation system will continue to provide a significant economic return in the years to come.



**Florida Department of Transportation
Aviation Office**
www.dot.state.fl.us/aviation



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Florida's Statewide Benefits from Aviation

Tampa North Aero Park

Florida realizes significant annual economic benefits from aviation. The Florida Department of Transportation completed a comprehensive economic impact analysis to measure these benefits. Benefits measured in the FDOT study considered direct and indirect economic impacts and induced impacts that result from the multiplier effect. A summary of Florida's annual economic benefits from aviation follows:



| Impact Category | Total Employment | Total Payroll | Total Output |
|---------------------------------------|------------------|-------------------------|--------------------------|
| Airports | 158,861 | \$7,752,561,600 | \$28,793,238,700 |
| Visitors Arriving by Air | 753,353 | \$19,315,252,400 | \$59,178,047,200 |
| Construction at Airports | 25,321 | \$1,041,077,200 | \$2,858,791,800 |
| Air Cargo | 69,256 | \$3,054,598,800 | \$6,596,812,200 |
| Aviation Education | 6,977 | \$201,195,400 | \$573,188,000 |
| Military Aviation | 116,860 | \$5,855,976,400 | \$10,797,219,600 |
| Aviation Businesses | 35,986 | \$1,255,264,800 | \$5,321,292,400 |
| Federal Aviation Administration | 4,545 | \$318,215,600 | \$617,783,700 |
| Total Annual Economic Benefits | 1,171,159 | \$38,794,142,200 | \$114,736,373,600 |

Total annual economic output shown above represents more than 15 percent of Florida's gross state product (GSP). Many employers in Florida also rely on aviation to support their daily activities. Use of aviation helps to improve business efficiency. The FDOT study shows that, annually, by using all facets of air transportation, the efficiency of Florida businesses is increased by an estimated \$94.5 billion. This increased business efficiency is in addition to the total annual economic benefits noted above.

Located approximately 14 miles north of Tampa in Pasco County, Tampa North Aero Park serves a variety of general aviation activities. With its single 3,541-foot runway, the airport accommodates smaller twin-engine general aviation aircraft.

Flight training is the largest component of the airport's total activity, followed by corporate/business and recreational activity. Local businesses that use this facility include local, privately owned law and medical firms.

The annual economic impact of Tampa North Aero Park is associated with direct impacts that come from operations at the airport and construction projects that are undertaken by the airport. Indirect impacts are associated with spending from visitors who arrive in the area via general aviation aircraft. The airport's total annual economic impact follows:

